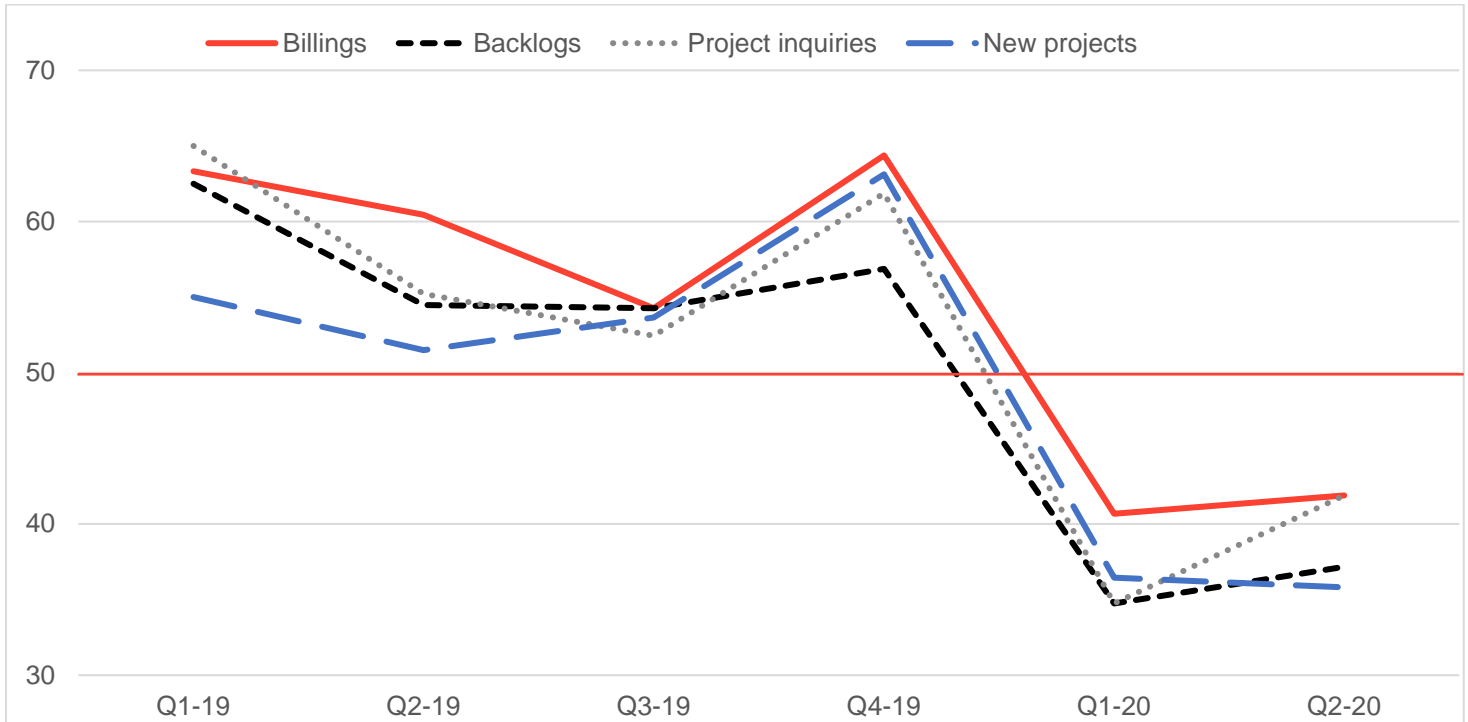


Global Architecture Billings Index: Q2 2020 Charts

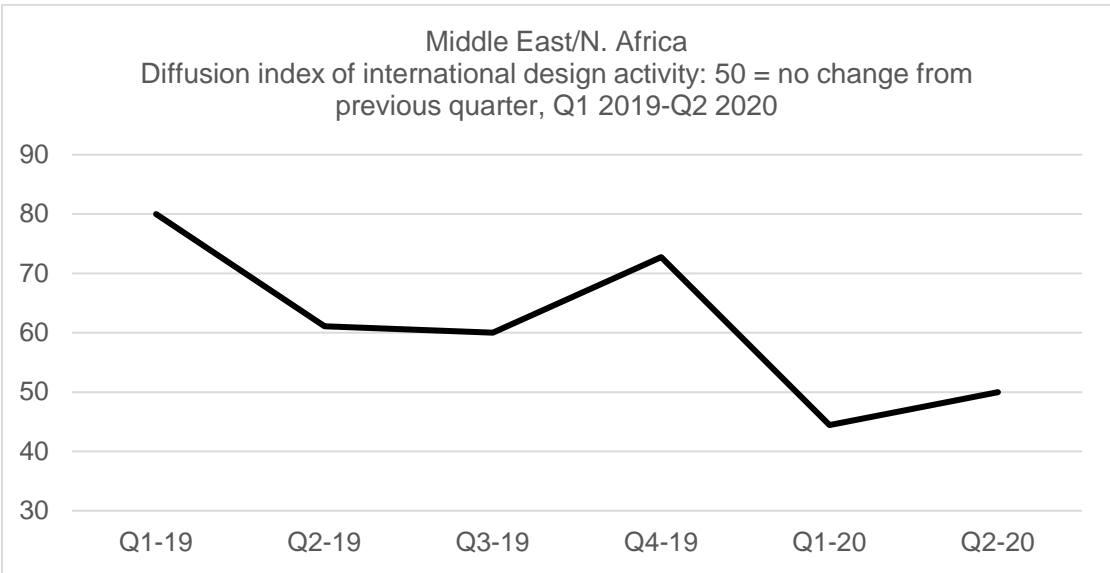
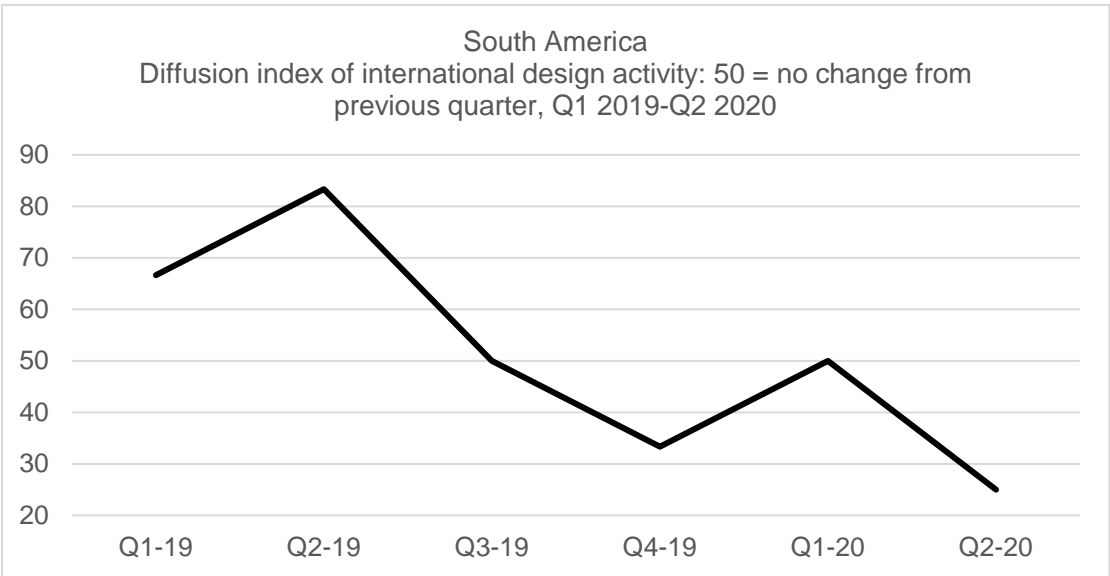
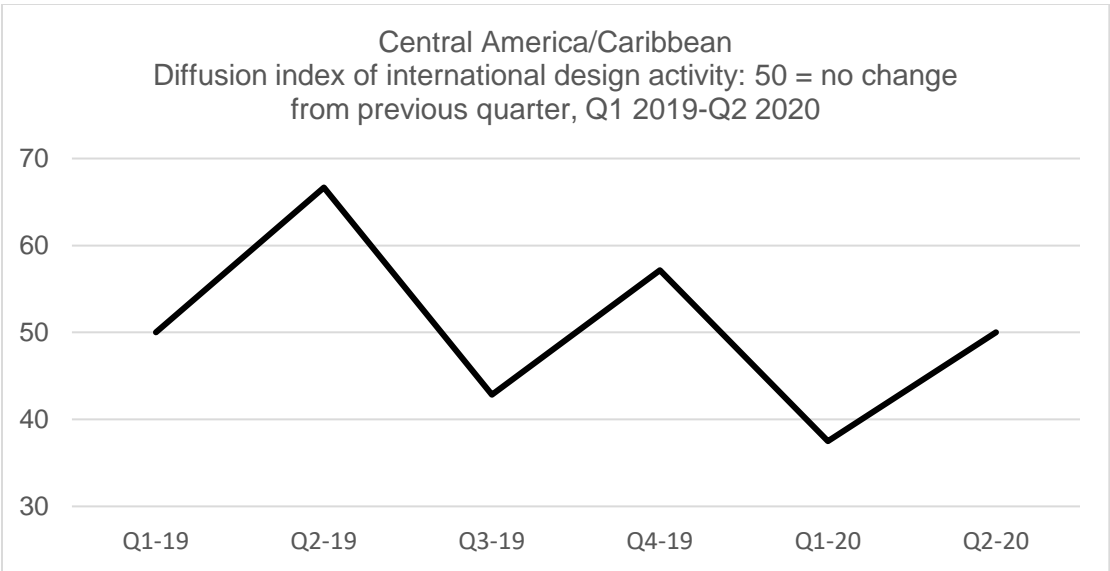
These charts and tables supplement the GABI Q-2 2020 report. Any comments or suggestions should be sent to economics@aia.org.

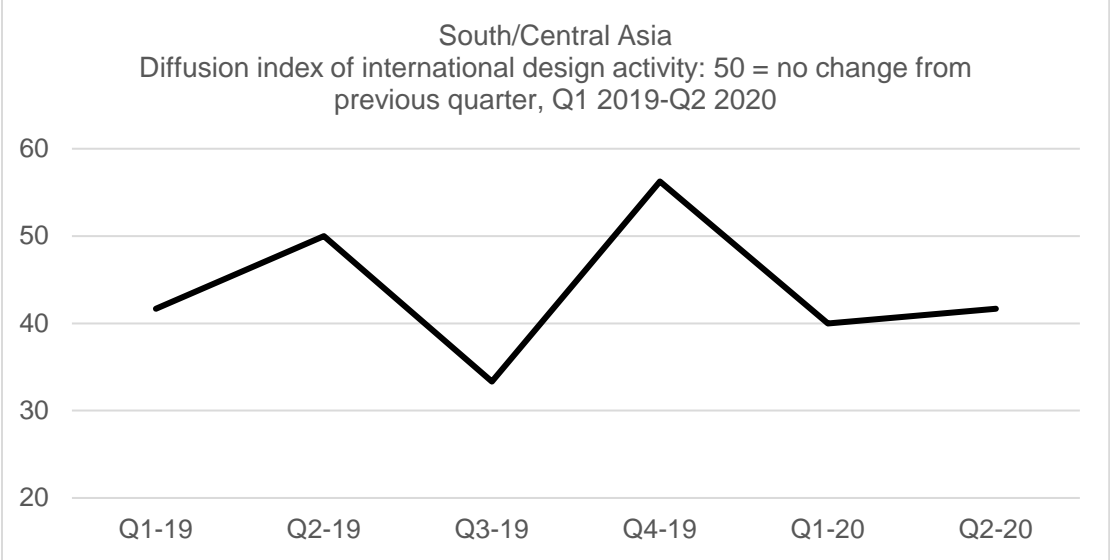
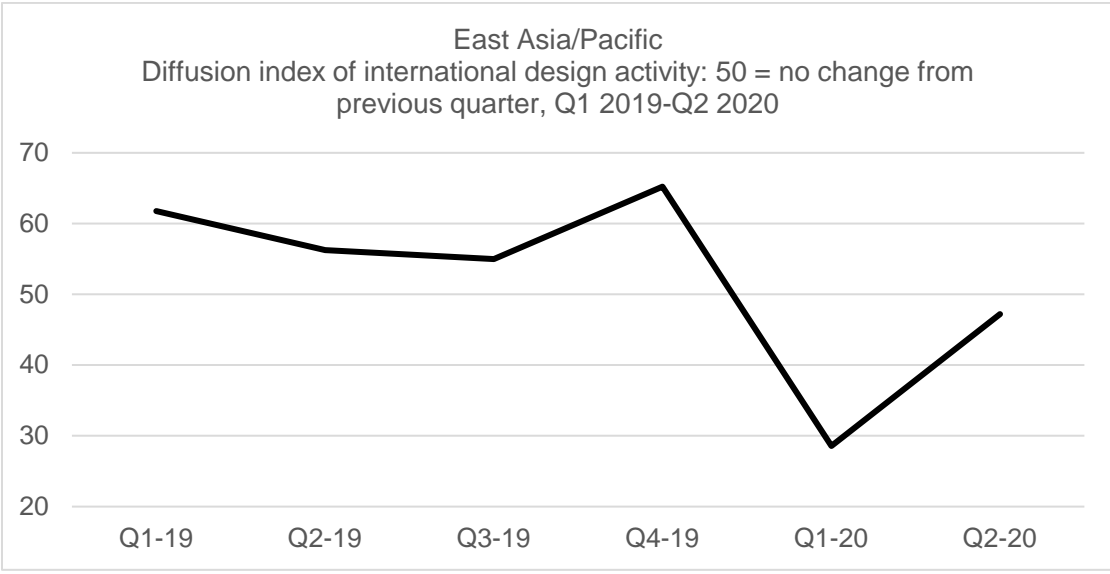
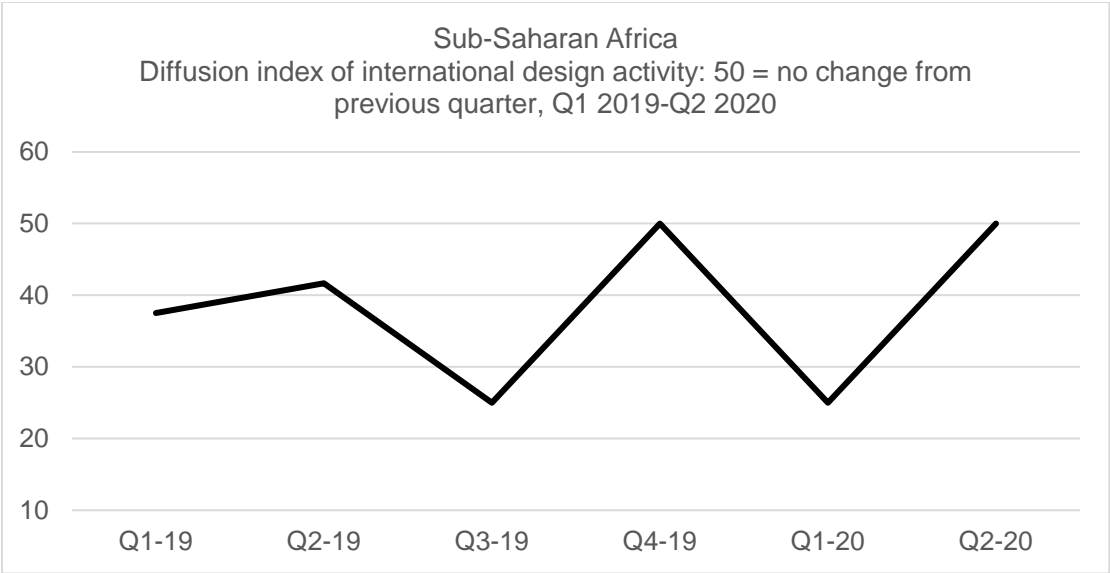
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q2 2020

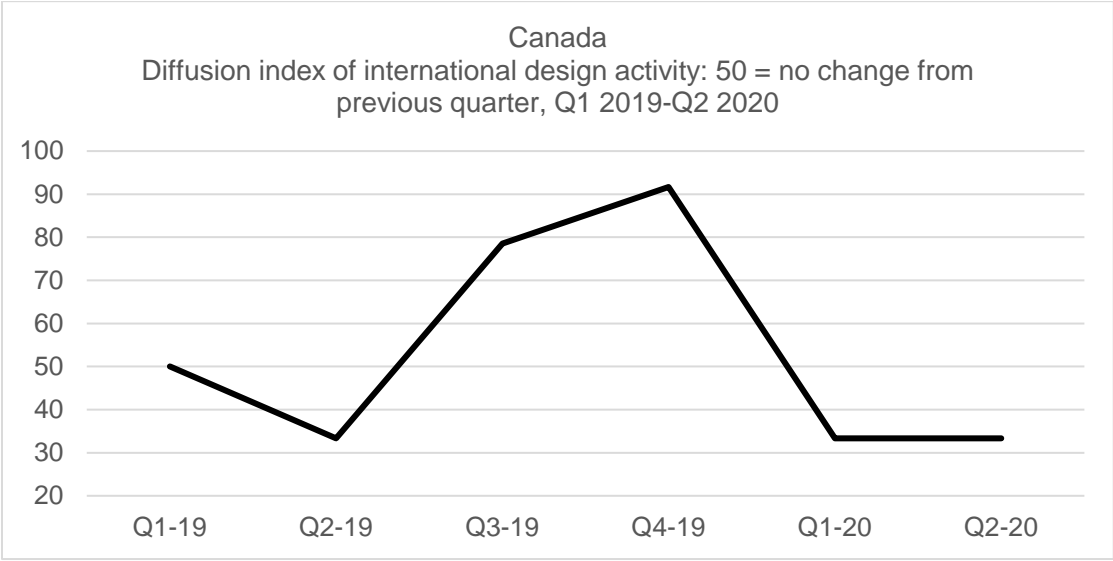


Summary of business trends at architecture firms by country or region

There were 74 responses to the GABI Q1-2020 survey (9 for Canada; 3 for Central America/Caribbean; 7 for China; 5 for Mexico; 5 for India; 3 for Saudi Arabia; 3 for United Arab Emirates; 10 for US; 4 for South America; 5 for Sub-Saharan Africa, 9 for East Asia/Pacific (excluding China and Hong Kong); 6 for Western Europe; 5 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.







Billings

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	11%	44%	44%
U.S.	10%	50%	40%
Central America/Caribbean	0%	67%	33%
Mexico	60%	0%	40%
South America	0%	50%	50%
Western Europe	0%	67%	33%
Saudi Arabia	33%	67%	0%
United Arab Emirates	0%	67%	33%
Sub-Saharan Africa	20%	60%	20%
East Asia/Pacific (exc. China, Hong Kong)	11%	56%	33%
China	29%	43%	29%
India	0%	80%	20%

Project inquiries

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	11%	44%	44%
U.S.	20%	50%	30%
Central America/Caribbean	0%	33%	67%
Mexico	40%	20%	40%
South America	0%	75%	25%
Western Europe	17%	67%	17%
Saudi Arabia	33%	33%	33%
United Arab Emirates	33%	33%	33%
Sub-Saharan Africa	20%	60%	20%
East Asia/Pacific (exc. China, Hong Kong)	11%	44%	44%
China	29%	43%	29%
India	20%	60%	20%

New projects

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	11%	44%	44%
U.S.	0%	70%	30%
Central America/Caribbean	0%	33%	67%
Mexico	20%	20%	60%
South America	0%	75%	25%
Western Europe	17%	67%	17%
Saudi Arabia	33%	33%	33%
United Arab Emirates	0%	67%	33%
Sub-Saharan Africa	40%	40%	20%
East Asia/Pacific (exc. China, Hong Kong)	11%	33%	56%
China	14%	43%	43%
India	0%	40%	60%

Backlogs

<i>Percent of responses</i>	Increased	Same	Decreased 5 to 9%	Decreased 10 to 24%	Decreased 25% or more
Canada	22%	44%	0%	22%	11%
U.S.	0%	70%	20%	10%	0%
Central America/Caribbean	0%	33%	0%	33%	33%
Mexico	40%	0%	0%	60%	0%
South America	25%	50%	0%	25%	0%
Western Europe	0%	83%	0%	17%	0%
Saudi Arabia	33%	67%	0%	0%	0%
United Arab Emirates	0%	67%	33%	0%	0%
Sub-Saharan Africa	20%	40%	0%	40%	0%
East Asia/Pacific (exc. China, Hong Kong)	11%	33%	33%	0%	22%
China	14%	43%	14%	14%	14%
India	0%	60%	0%	20%	20%

Billings index per quarter

	Q1 19	Q2 19	Q3 19	Q4 19	Q1 20	Q2 20
Canada	50.0	33.3	78.6	91.7	33.3	33.3
U.S.	87.5	76.9	64.3	75.0	66.7	35.0
Central America/Caribbean	n/a	n/a	n/a	n/a	n/a	33.3
Mexico	n/a	n/a	50.0	50.0	n/a	60.0
South America	66.7	83.3	50.0	33.3	50.0	25.0
Western Europe	50.0	75.0	66.7	40.0	n/a	33.3
Saudi Arabia	n/a	50.0	66.7	75.0	50.0	66.7
United Arab Emirates	n/a	50.0	50.0	83.3	50.0	33.3
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0
East Asia/Pacific (exc. China, Hong Kong)	50.0	35.7	55.6	61.5	30.0	38.9
China	64.3	66.7	50.0	71.4	25.0	50.0
India	37.5	50.0	40.0	66.7	37.5	40.0