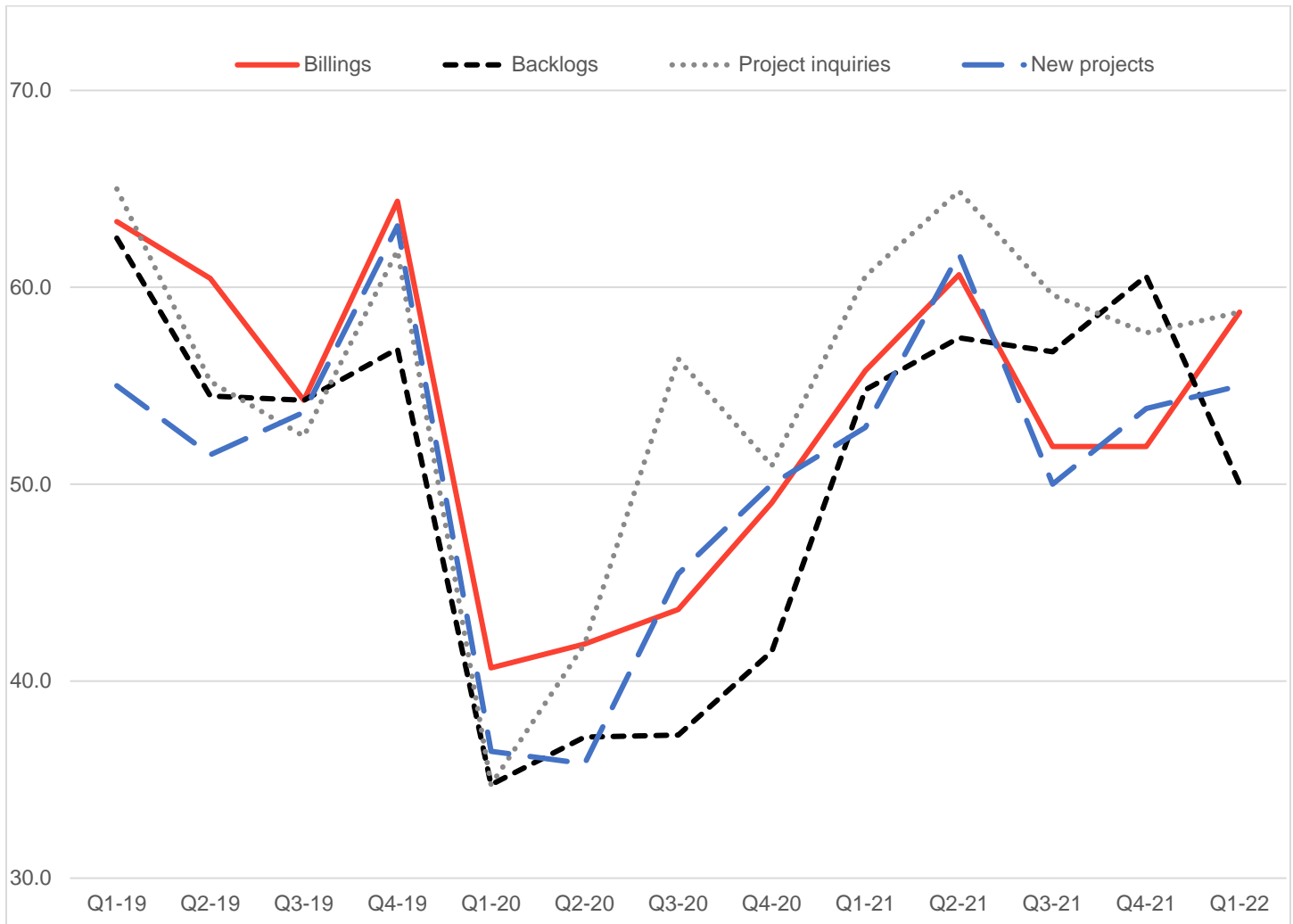




## Global Architecture Billings Index: Q1 2022 Charts

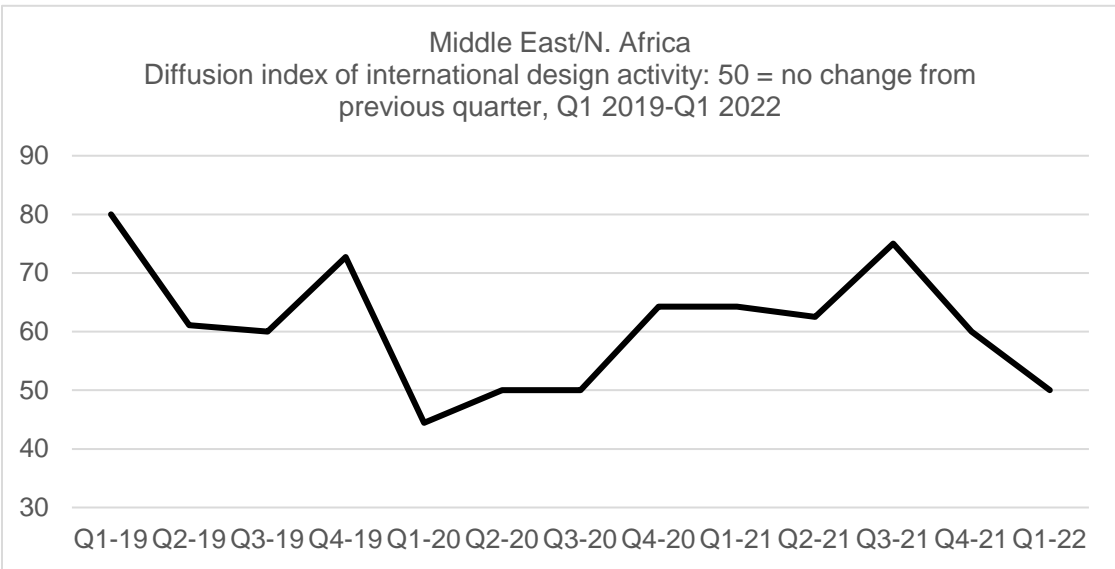
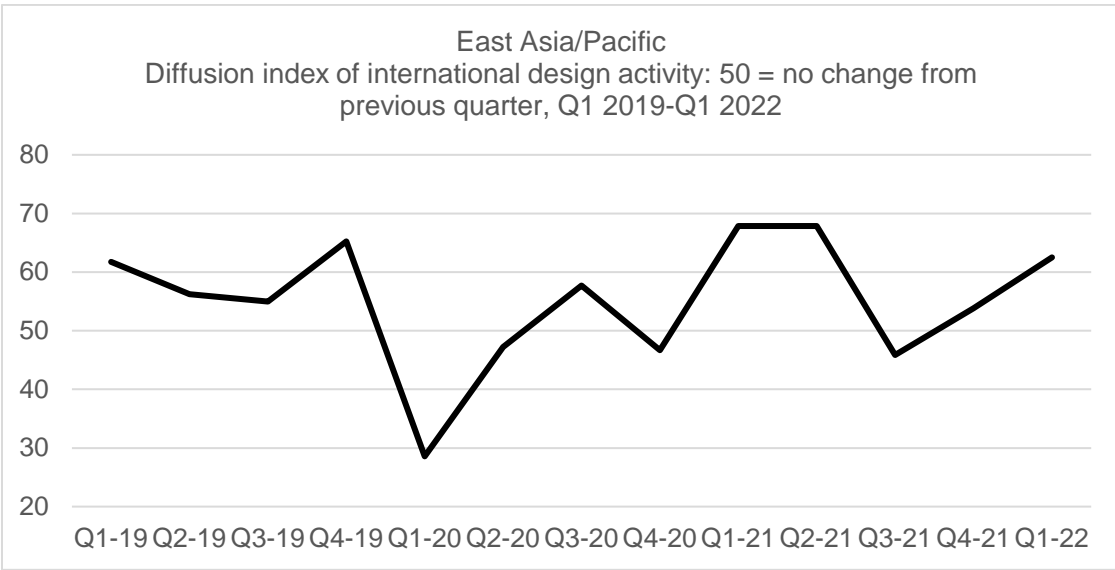
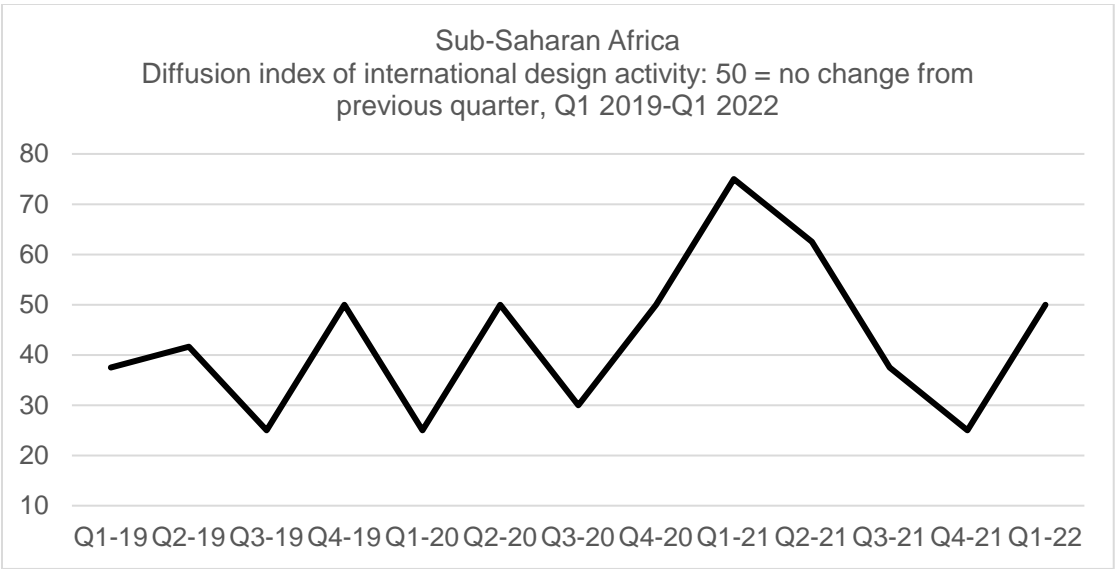
These charts and tables supplement the GABI Q1 2022 report. Any comments or suggestions should be sent to [economics@aia.org](mailto:economics@aia.org).

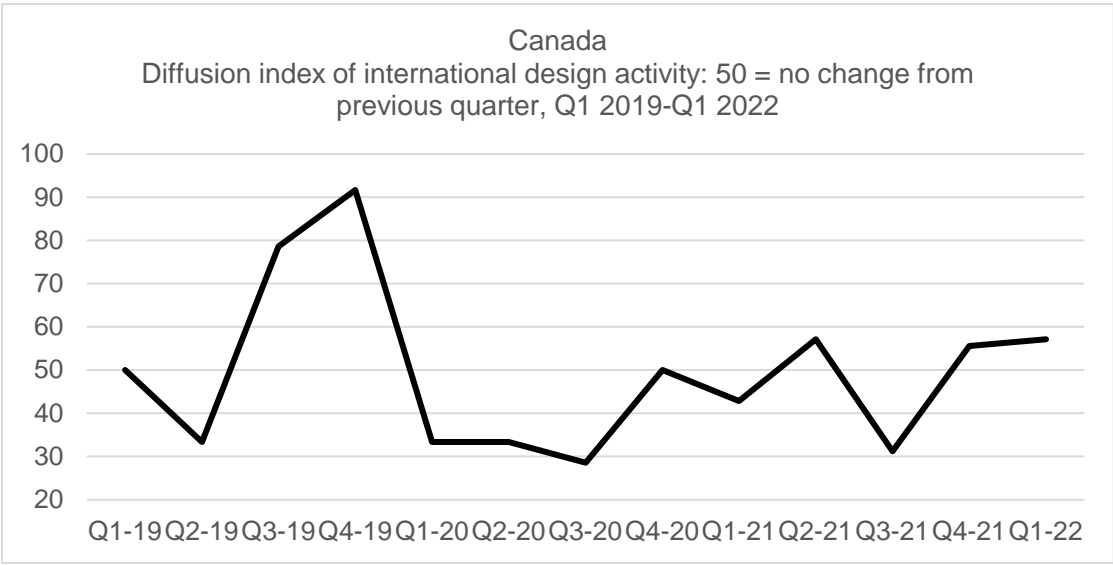
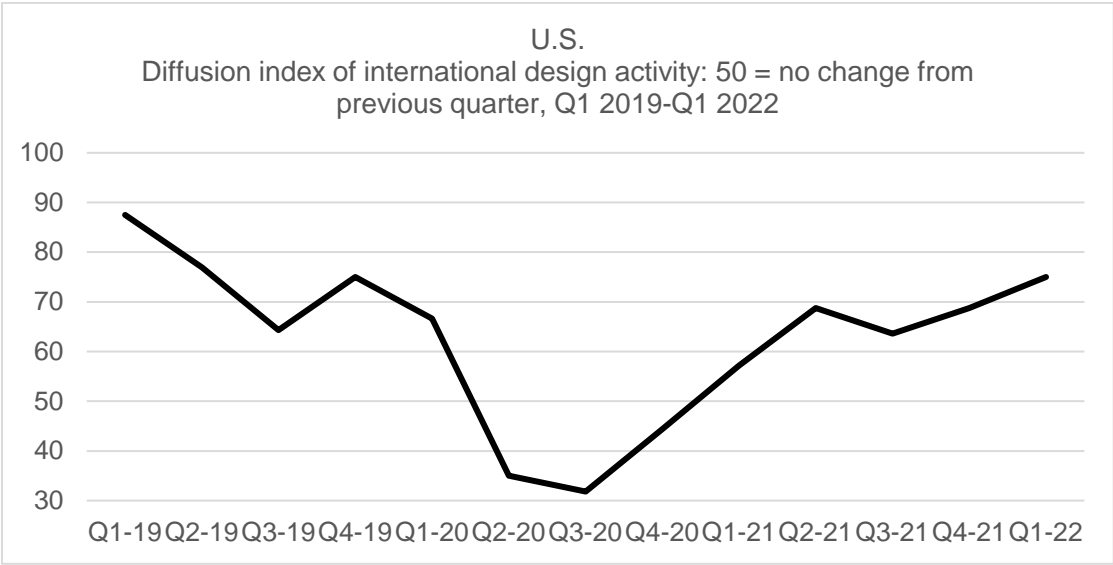
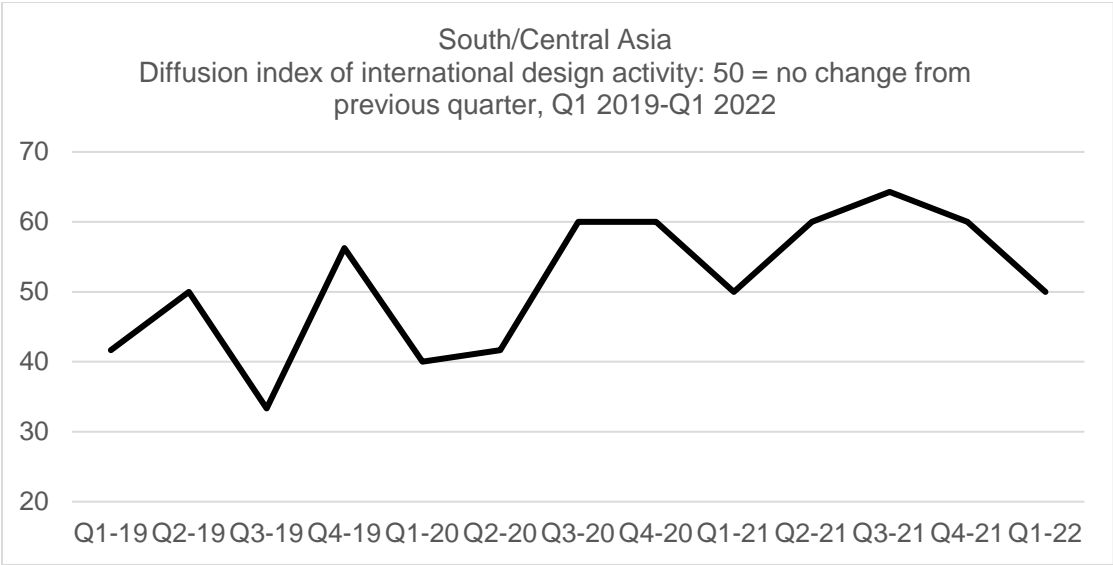
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q1 2022



### Summary of business trends at architecture firms by country or region

There were 40 responses to the GABI Q1-2022 survey (7 for Canada; 3 for China; 5 for India; 8 for US; 5 for Sub-Saharan Africa, 4 for Middle East/N. Africa; 5 for East Asia/Pacific (excluding China); 3 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.





## Billings

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	14%	86%	0%
U.S.	63%	25%	13%
Middle East/N. Africa	0%	100%	0%
Sub-Saharan Africa	20%	60%	20%
East Asia/Pacific (exc. China)	20%	80%	0%
China	33%	67%	0%
India	0%	100%	0%

## Project inquiries

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	0%	100%	0%
U.S.	88%	13%	0%
Middle East/N. Africa	0%	75%	25%
Sub-Saharan Africa	40%	60%	0%
East Asia/Pacific (exc. China)	20%	80%	0%
China	0%	100%	0%
India	0%	60%	40%

## New projects

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	14%	86%	0%
U.S.	63%	25%	13%
Middle East/N. Africa	0%	100%	0%
Sub-Saharan Africa	0%	100%	0%
East Asia/Pacific (exc. China)	20%	80%	0%
China	0%	100%	0%
India	0%	80%	20%

## Backlogs

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased 5 to 9%</b>	<b>Decreased 10 to 24%</b>	<b>Decreased 25% or more</b>
Canada	29%	71%	0%	0%	0%
U.S.	63%	13%	25%	0%	0%
Middle East/N. Africa	0%	50%	50%	0%	0%
Sub-Saharan Africa	0%	80%	20%	0%	0%
East Asia/Pacific (exc. China)	0%	100%	0%	0%	0%
China	0%	67%	33%	0%	0%
India	0%	100%	0%	0%	0%

**Billings index per quarter**

	<b>Q1 19</b>	<b>Q2 19</b>	<b>Q3 19</b>	<b>Q4 19</b>	<b>Q1 20</b>	<b>Q2 20</b>	<b>Q3 20</b>	<b>Q4 20</b>
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0	50.0
East Asia/Pacific (exc. China)	60.0	50.0	57.7	62.5	31.3	45.5	62.5	44.4
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0

	<b>Q1 21</b>	<b>Q2 21</b>	<b>Q3 21</b>	<b>Q4 21</b>	<b>Q1 22</b>
Canada	42.9	57.1	31.3	55.6	57.1
U.S.	57.1	68.8	63.6	68.8	75.0
Middle East/N. Africa	64.3	62.5	75.0	60.0	50.0
Sub-Saharan Africa	75.0	62.5	37.5	25.0	50.0
East Asia/Pacific (exc. China)	77.8	72.2	50.0	50.0	60.0
China	50.0	60.0	40.0	62.5	66.7
India	50.0	62.5	83.3	50.0	50.0