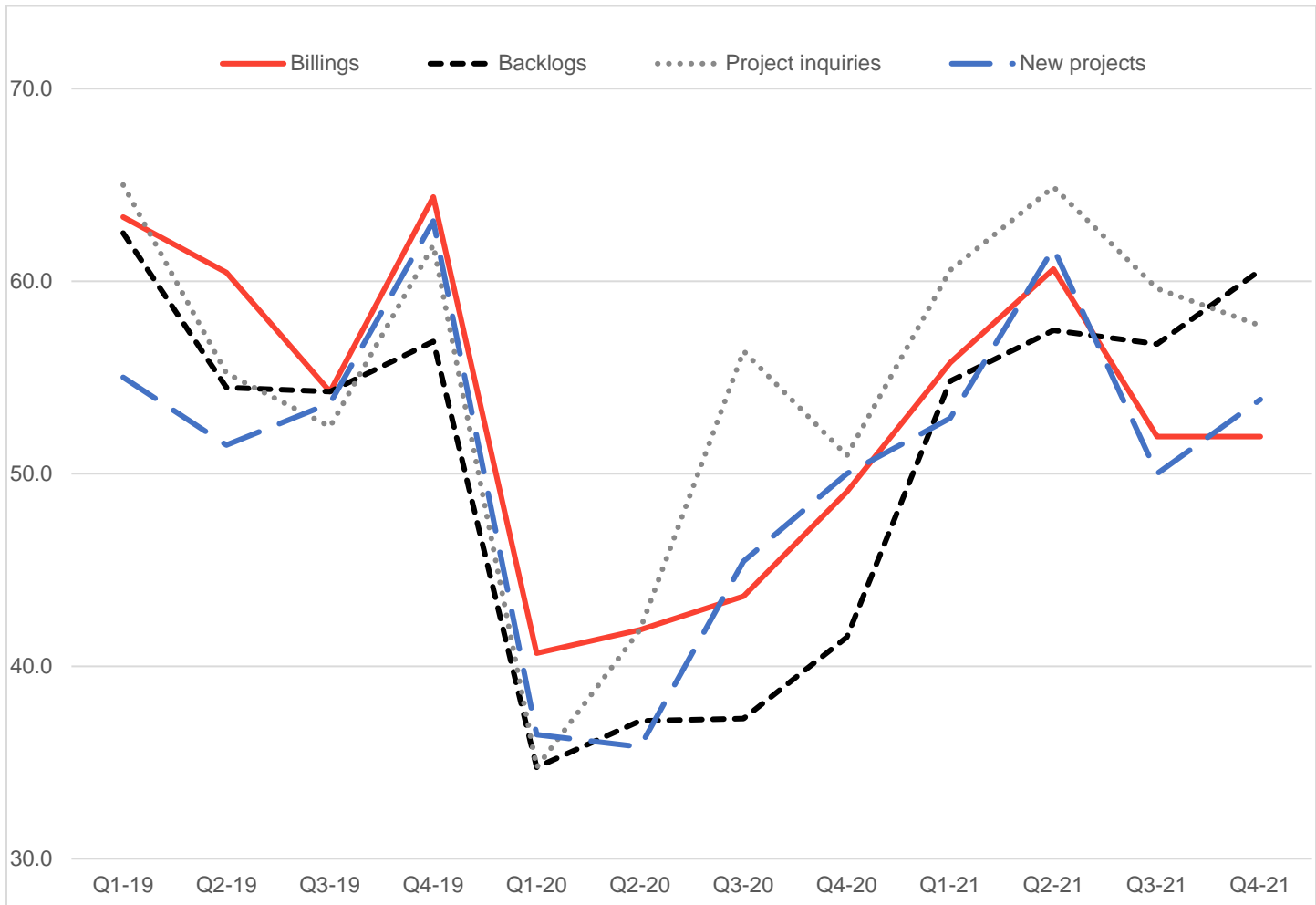




Global Architecture Billings Index: Q4 2021 Charts

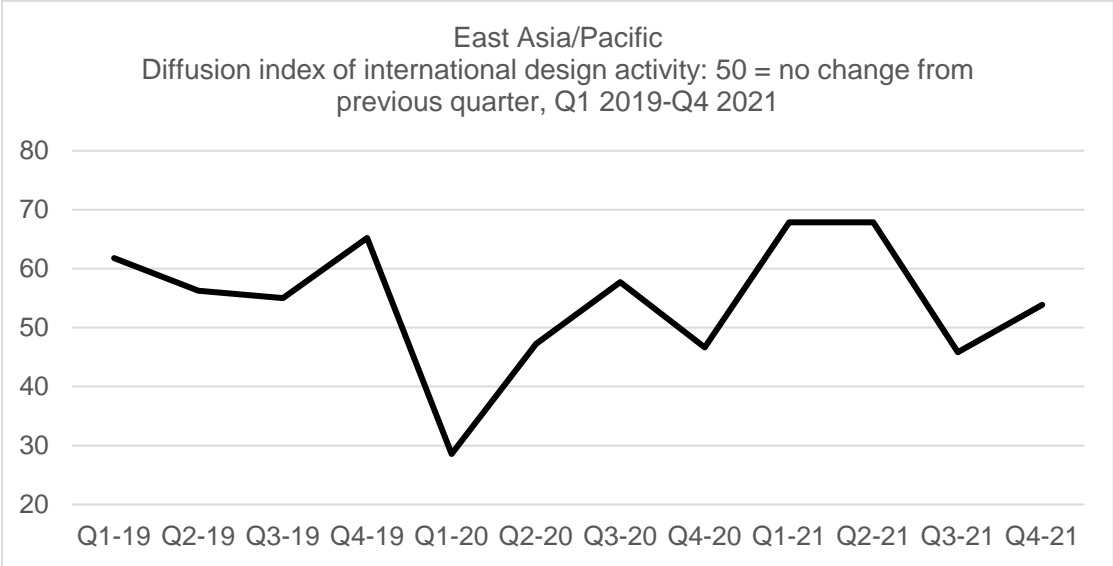
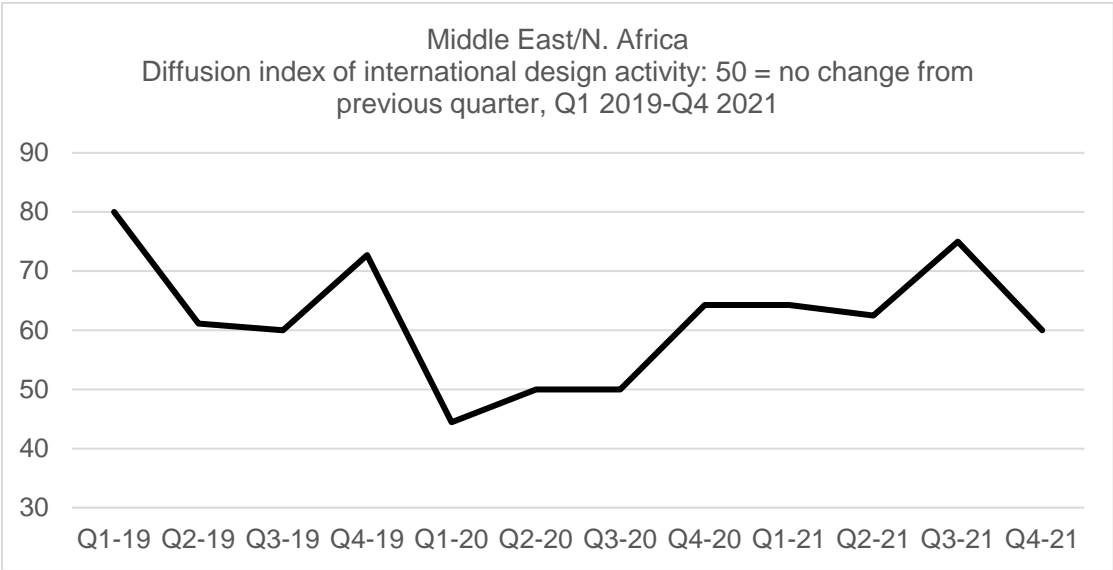
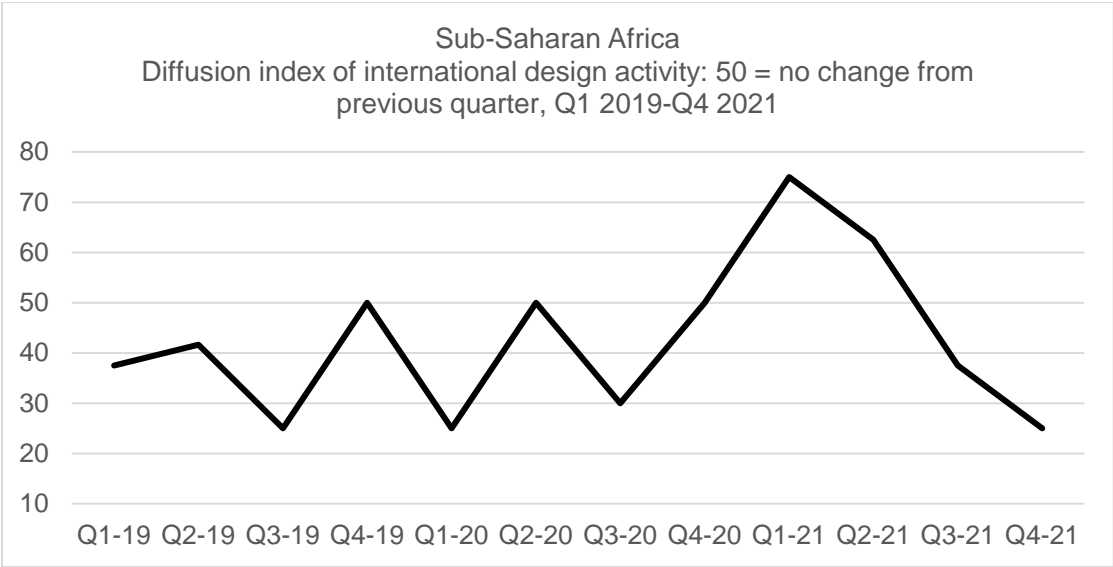
These charts and tables supplement the GABI Q4 2021 report. Any comments or suggestions should be sent to economics@aia.org.

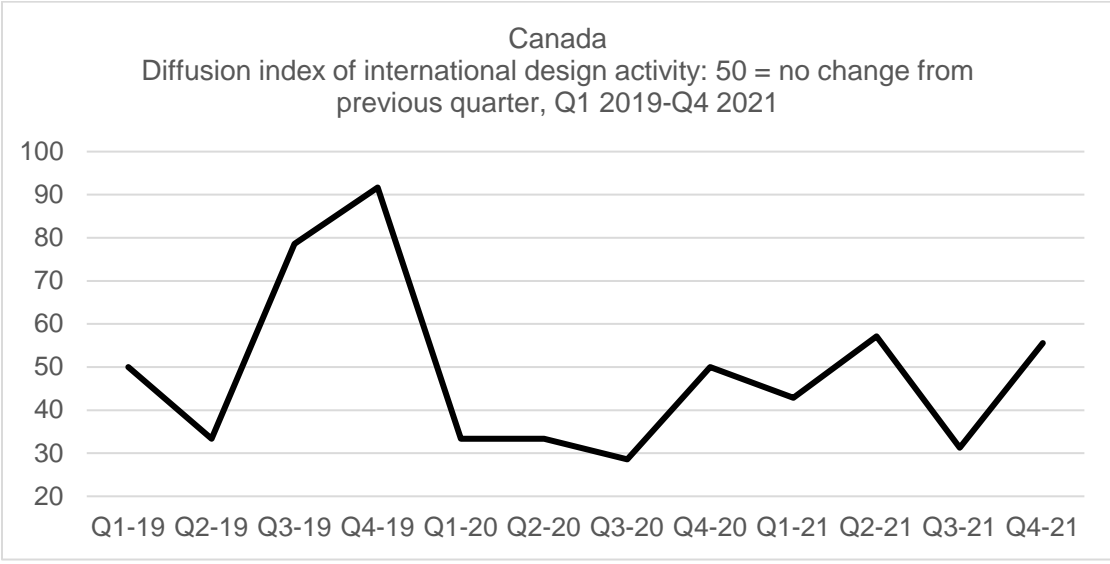
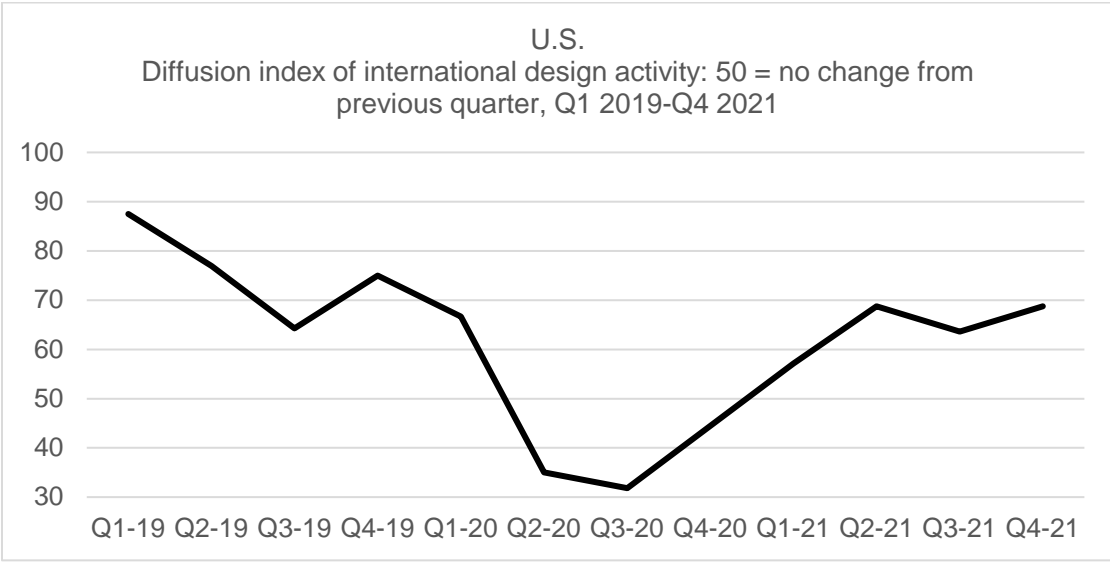
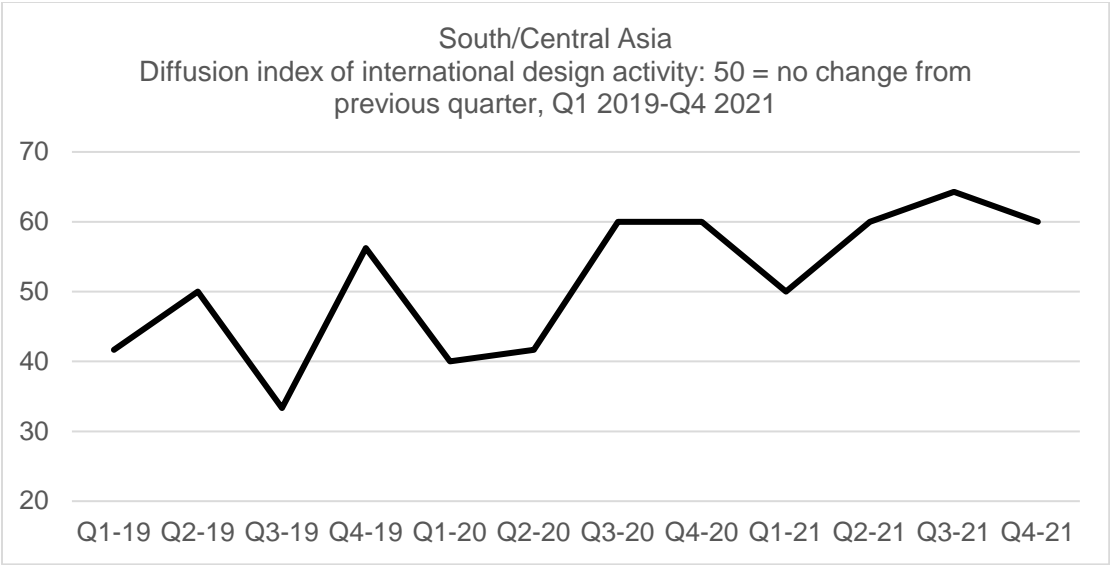
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q4 2021



Summary of business trends at architecture firms by country or region

There were 52 responses to the GABI Q3-2021 survey (9 for Canada; 4 for China; 3 for India; 8 for US; 3 for Mexico; 3 for Korea; 6 for Sub-Saharan Africa, 5 for Middle East/N. Africa; 6 for East Asia/Pacific (excluding China, Korea); 5 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.





Billings

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	22%	67%	11%
U.S.	50%	38%	13%
Mexico	0%	33%	67%
Middle East/N. Africa	40%	40%	20%
Sub-Saharan Africa	0%	50%	50%
East Asia/Pacific (exc. China, Korea)	17%	67%	17%
China	25%	75%	0%
Korea	0%	100%	0%
India	0%	100%	0%

Project inquiries

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	22%	44%	33%
U.S.	88%	13%	0%
Mexico	0%	67%	33%
Middle East/N. Africa	40%	40%	20%
Sub-Saharan Africa	17%	67%	17%
East Asia/Pacific (exc. China, Korea)	50%	50%	0%
China	0%	100%	0%
Korea	0%	100%	0%
India	0%	67%	33%

New projects

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	11%	67%	22%
U.S.	75%	25%	0%
Mexico	0%	33%	67%
Middle East/N. Africa	40%	20%	40%
Sub-Saharan Africa	33%	50%	17%
East Asia/Pacific (exc. China, Korea)	0%	100%	0%
China	0%	100%	0%
Korea	0%	100%	0%
India	0%	100%	0%

Backlogs

<i>Percent of responses</i>	Increased	Same	Decreased 5 to 9%	Decreased 10 to 24%	Decreased 25% or more
Canada	33%	44%	0%	0%	22%
U.S.	88%	13%	0%	0%	0%
Mexico	0%	33%	67%	0%	0%
Middle East/N. Africa	60%	20%	20%	0%	0%
Sub-Saharan Africa	17%	67%	17%	0%	0%
East Asia/Pacific (exc. China, Korea)	50%	50%	0%	0%	0%
China	0%	75%	25%	0%	0%
Korea	0%	100%	0%	0%	0%
India	0%	100%	0%	0%	0%

Billings index per quarter

	Q1 19	Q2 19	Q3 19	Q4 19	Q1 20	Q2 20	Q3 20	Q4 20
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4
Mexico			50.0	50.0		60.0	66.7	0.0
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0	50.0
East Asia/Pacific (exc. China, Korea)	57.1	50.0	50.0	58.3	33.3	50.0	70.0	58.3
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0
Korea	66.7	50.0	83.3	75.0			50.0	16.7
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0

	Q1 21	Q2 21	Q3 21	Q4 21
Canada	42.9	57.1	31.3	55.6
U.S.	57.1	68.8	63.6	68.8
Mexico	16.7			16.7
Middle East/N. Africa	64.3	62.5	75.0	60.0
Sub-Saharan Africa	75.0	62.5	37.5	25.0
East Asia/Pacific (exc. China, Korea)	85.7	71.4	50.0	50.0
China	50.0	60.0	40.0	62.5
Korea				50.0
India	50.0	62.5	83.3	50.0