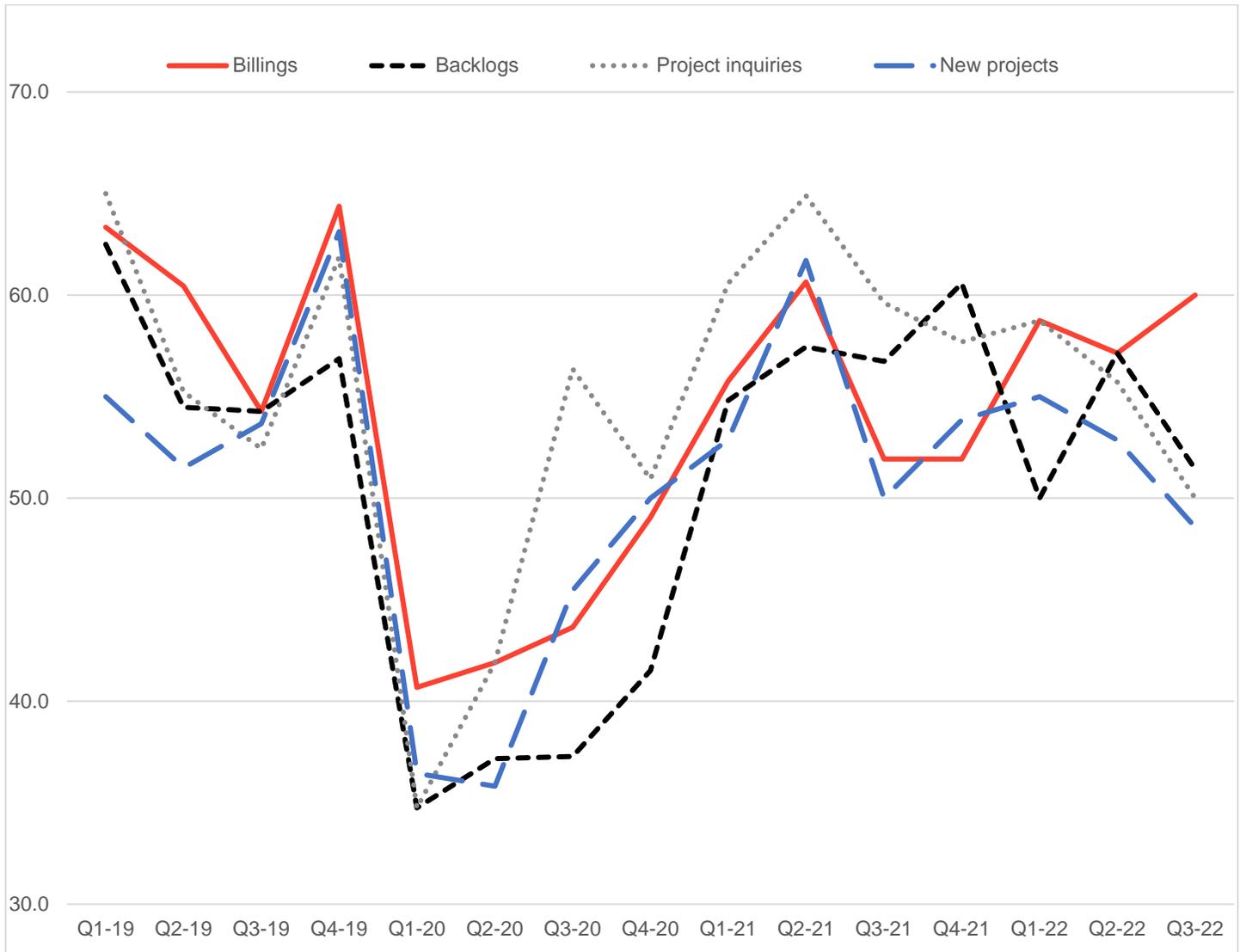




Global Architecture Billings Index: Q3 2022 Charts

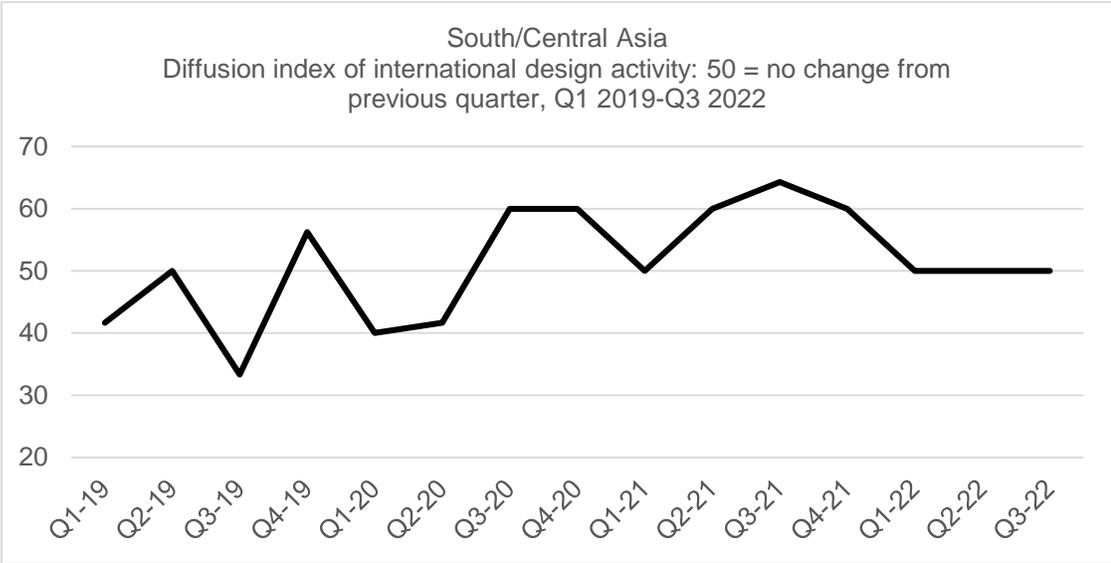
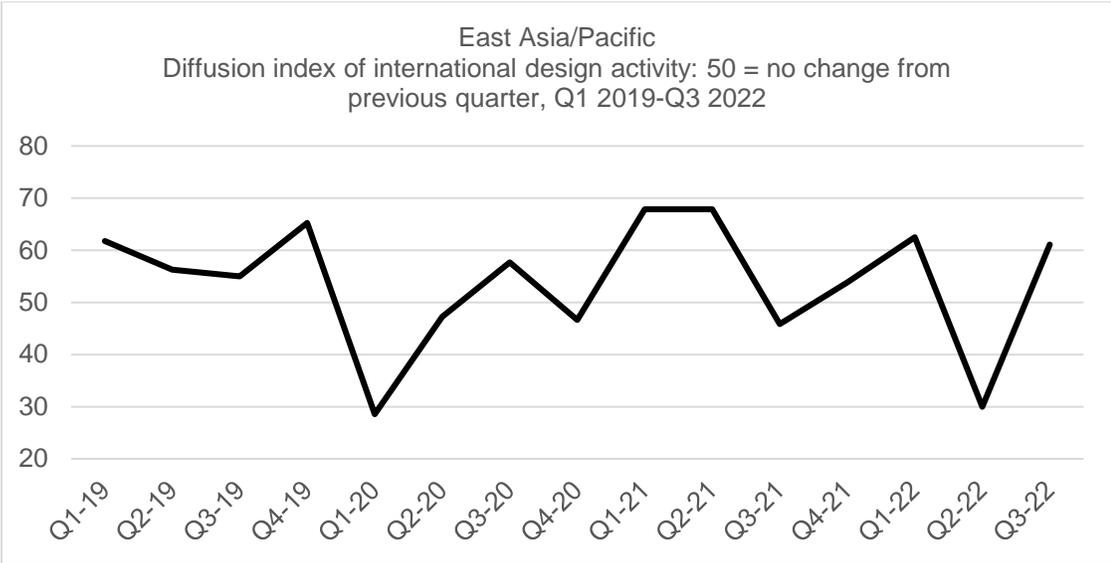
These charts and tables supplement the GABI Q3 2022 report. Any comments or suggestions should be sent to economics@aia.org.

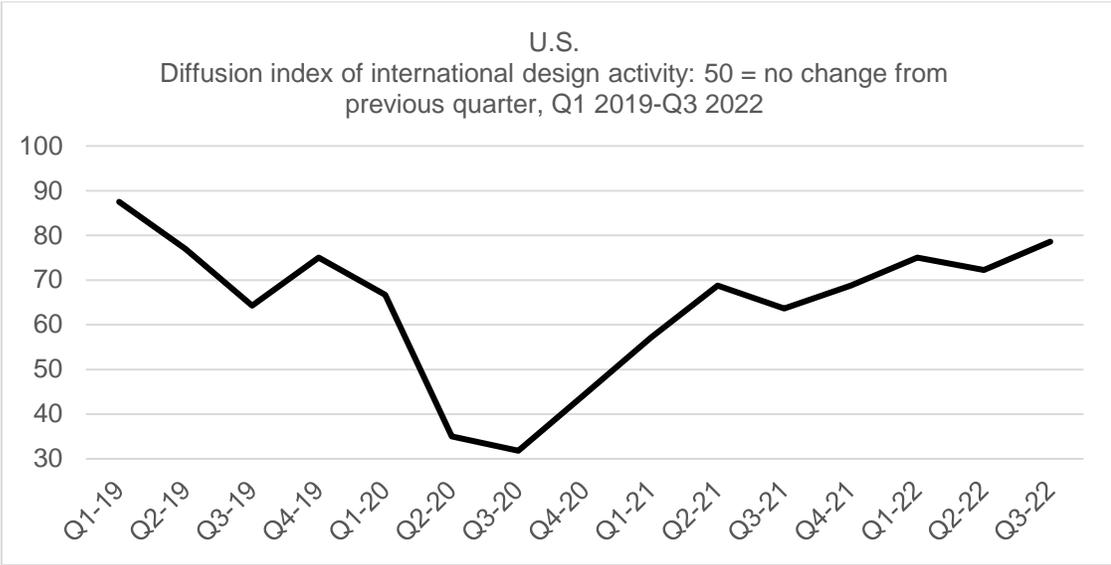
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q3 2022



Summary of business trends at architecture firms by country or region

There were 35 responses to the GABI Q3-2022 survey (8 for Canada; 4 for India; 7 for US; 3 for China; 6 for East Asia/Pacific (excluding China); 3 for Middle East/North Africa; 4 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.





Billings

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	13%	75%	13%
U.S.	57%	43%	0%
Middle East/N. Africa	0%	100%	0%
East Asia/Pacific (exc. China)	33%	67%	0%
China	0%	100%	0%
India	25%	50%	25%

Project inquiries

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	13%	50%	38%
U.S.	57%	43%	0%
Middle East/N. Africa	0%	100%	0%
East Asia/Pacific (exc. China)	0%	83%	17%
China	0%	33%	67%
India	25%	50%	25%

New projects

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	0%	63%	38%
U.S.	57%	43%	0%
Middle East/N. Africa	0%	67%	33%
East Asia/Pacific (exc. China)	17%	50%	33%
China	0%	33%	67%
India	25%	50%	25%

Backlogs

<i>Percent of responses</i>	Increased	Same	Decreased 5 to 9%	Decreased 10 to 24%	Decreased 25% or more
Canada	0%	75%	25%	0%	0%
U.S.	86%	14%	0%	0%	0%
Middle East/N. Africa	0%	67%	0%	33%	0%
East Asia/Pacific (exc. China)	17%	67%	0%	17%	0%
China	0%	33%	67%	0%	0%
India	25%	50%	0%	25%	0%

Billings index per quarter

	Q1 19	Q2 19	Q3 19	Q4 19	Q1 20	Q2 20	Q3 20	Q4 20
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3
East Asia/Pacific (exc. China)	60.0	50.0	57.7	62.5	31.3	45.5	62.5	44.4
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0

	Q1 21	Q2 21	Q3 21	Q4 21	Q1 22	Q2 22	Q3 22
Canada	42.9	57.1	31.3	55.6	57.1	61.1	50.0
U.S.	57.1	68.8	63.6	68.8	75.0	72.2	78.6
Middle East/N. Africa	64.3	62.5	75.0	60.0	50.0	N.A.	50.0
East Asia/Pacific (exc. China)	77.8	72.2	50.0	50.0	60.0	16.7	66.7
China	50.0	60.0	40.0	62.5	66.7	N.A.	50.0
India	50.0	62.5	83.3	50.0	50.0	50.0	50.0