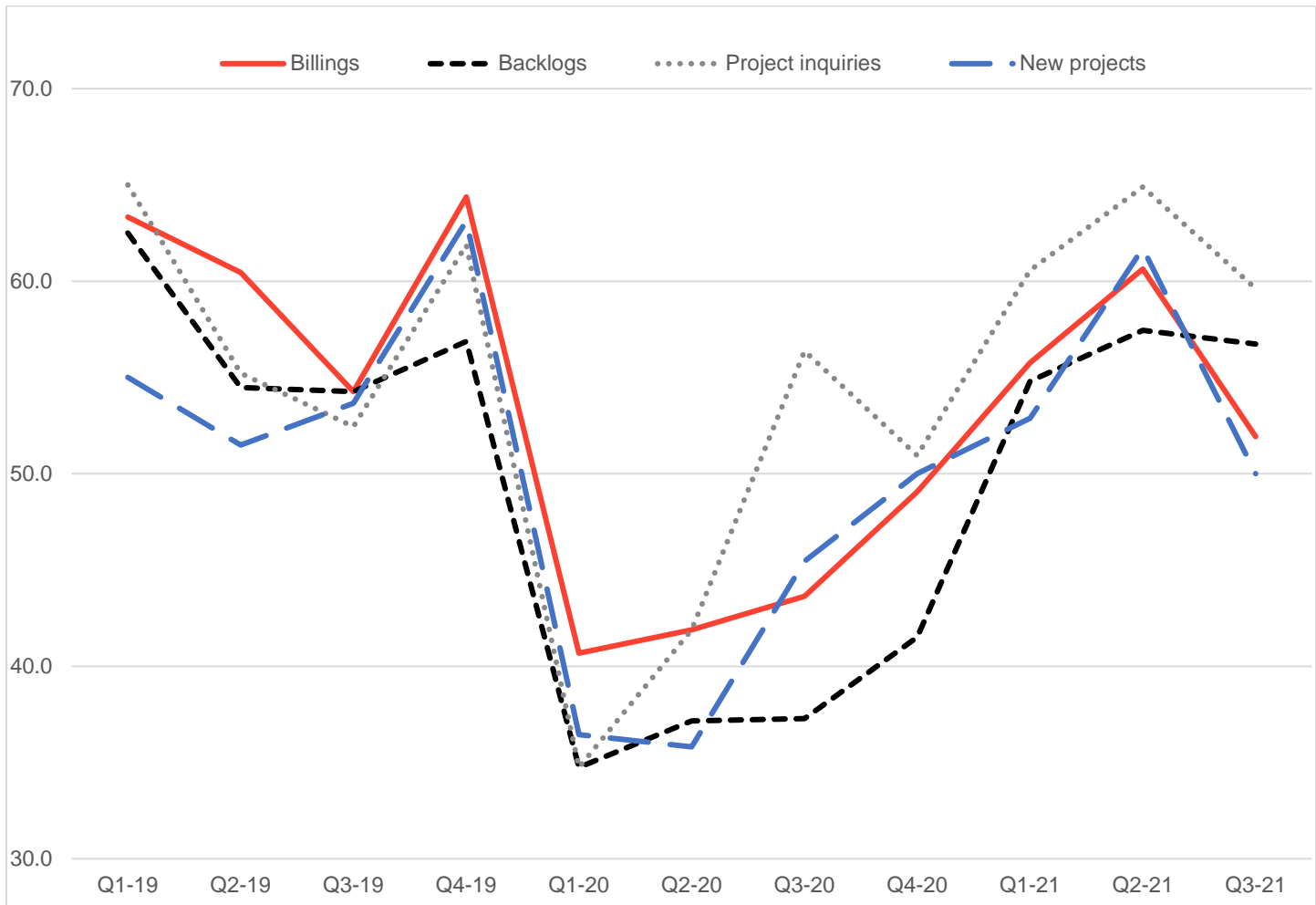




Global Architecture Billings Index: Q3 2021 Charts

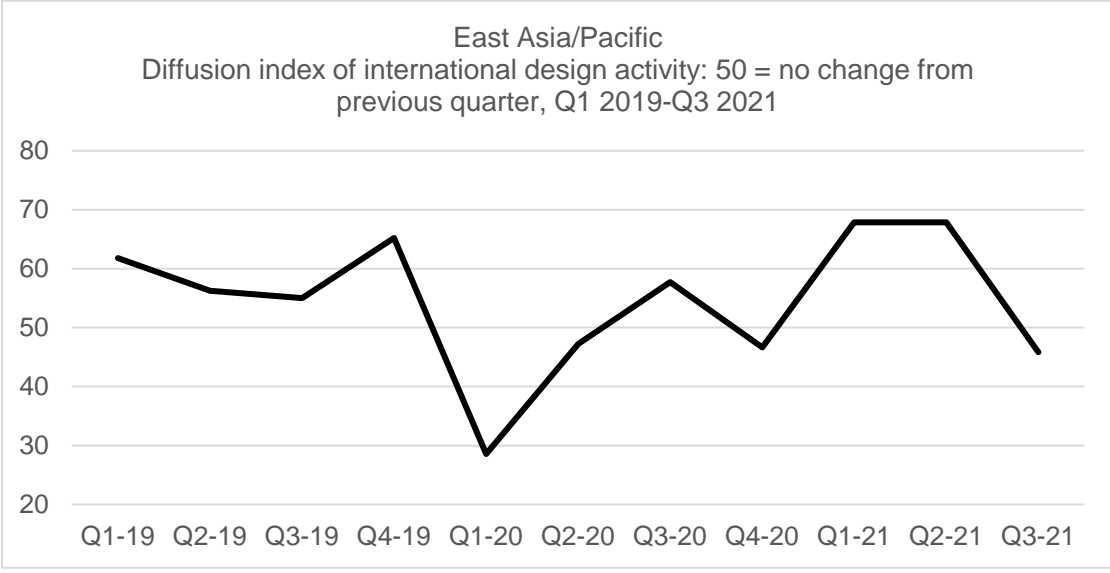
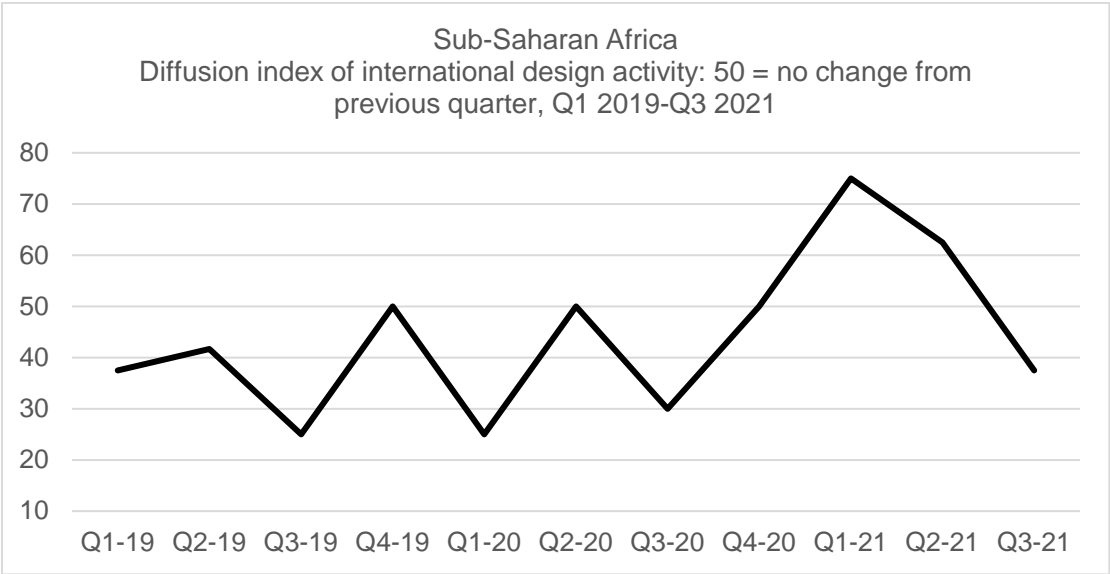
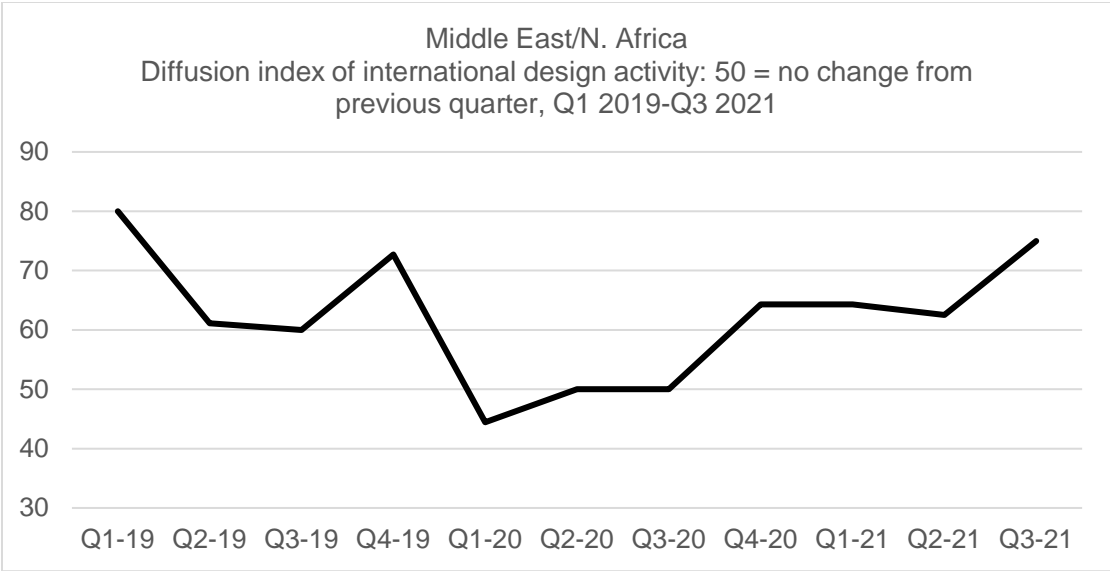
These charts and tables supplement the GABI Q3 2021 report. Any comments or suggestions should be sent to economics@aia.org.

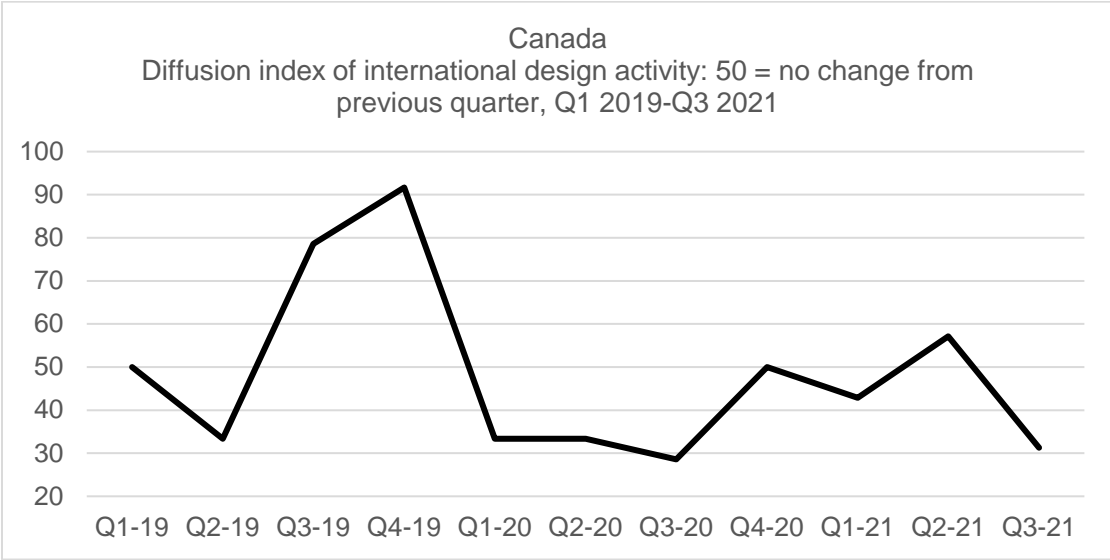
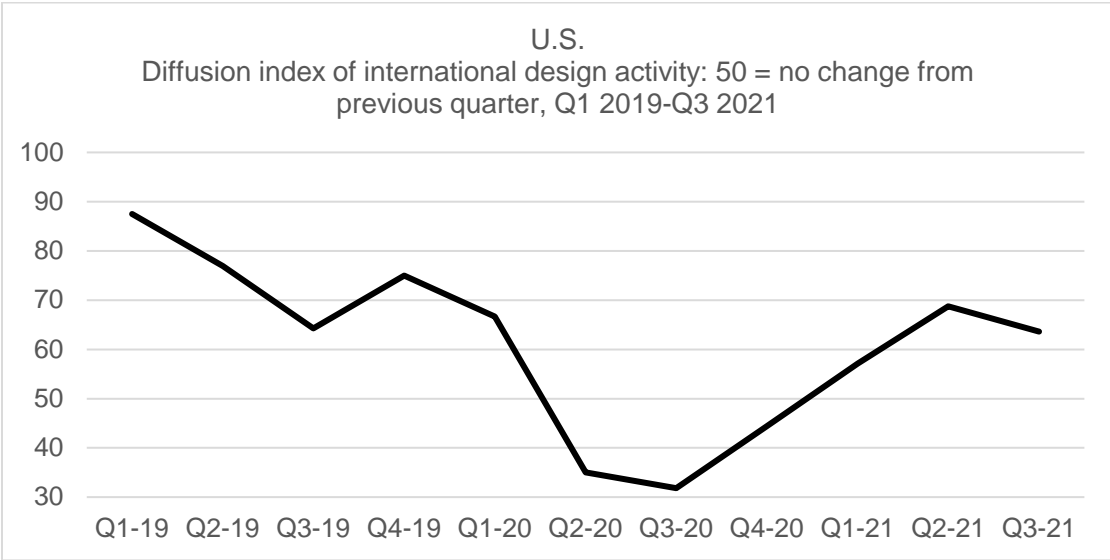
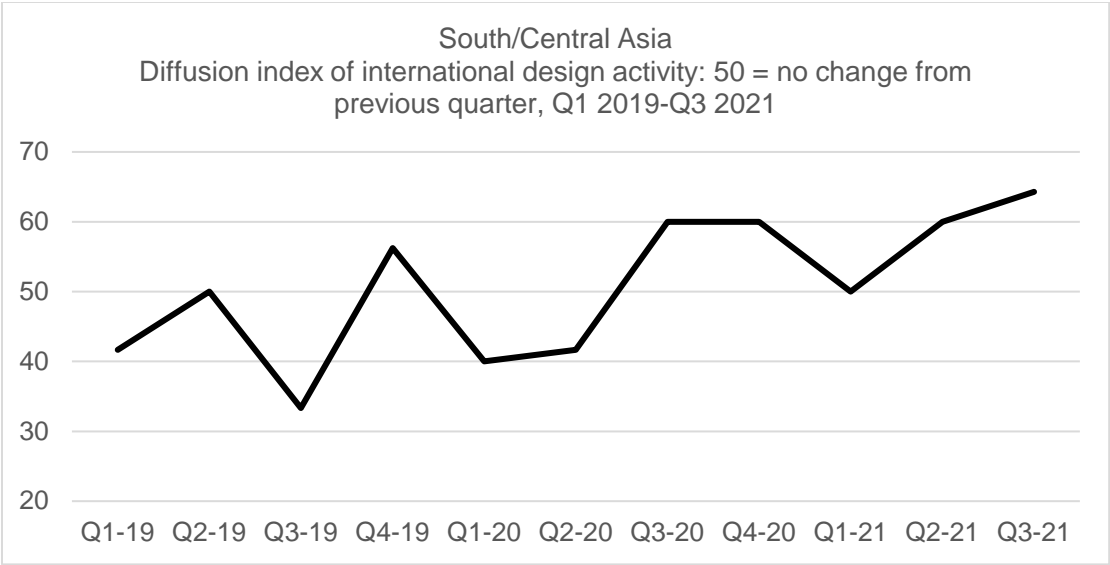
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q3 2021



Summary of business trends at architecture firms by country or region

There were 52 responses to the GABI Q3-2021 survey (8 for Canada; 5 for China; 3 for India; 11 for US; 4 for Central America/Caribbean; 4 for Sub-Saharan Africa, 4 for Middle East/N. Africa; 7 for East Asia/Pacific (excluding China); 4 for South/Central Asia (Exc. India); 2 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.





Billings

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	0%	63%	38%
U.S.	36%	55%	9%
Central America/Caribbean	0%	75%	25%
Middle East/N. Africa	50%	50%	0%
Sub-Saharan Africa	0%	75%	25%
East Asia/Pacific (exc. China)	14%	71%	14%
China	20%	40%	40%
South/Central Asia (Exc. India)	25%	50%	25%
India	67%	33%	0%

Project inquiries

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	0%	75%	25%
U.S.	64%	27%	9%
Central America/Caribbean	25%	50%	25%
Middle East/N. Africa	25%	50%	25%
Sub-Saharan Africa	25%	50%	25%
East Asia/Pacific (exc. China)	57%	29%	14%
China	40%	40%	20%
South/Central Asia (Exc. India)	25%	75%	0%
India	33%	67%	0%

New projects

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	0%	75%	25%
U.S.	36%	64%	0%
Central America/Caribbean	25%	50%	25%
Middle East/N. Africa	25%	50%	25%
Sub-Saharan Africa	0%	75%	25%
East Asia/Pacific (exc. China)	0%	71%	29%
China	0%	80%	20%
South/Central Asia (Exc. India)	25%	75%	0%
India	67%	33%	0%

Backlogs

<i>Percent of responses</i>	Increased	Same	Decreased 5 to 9%	Decreased 10 to 24%	Decreased 25% or more
Canada	25%	50%	0%	25%	0%
U.S.	45%	45%	9%	0%	0%
Central America/Caribbean	25%	75%	0%	0%	0%
Middle East/N. Africa	25%	75%	0%	0%	0%
Sub-Saharan Africa	25%	50%	25%	0%	0%
East Asia/Pacific (exc. China)	14%	86%	0%	0%	0%
China	0%	60%	0%	20%	20%
South/Central Asia (Exc. India)	25%	50%	25%	0%	0%
India	67%	33%	0%	0%	0%

Billings index per quarter

	Q1 19	Q2 19	Q3 19	Q4 19	Q1 20	Q2 20	Q3 20	Q4 20
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4
Central America/Caribbean	62.5	66.7	42.9	57.1	37.5	50.0	50.0	0.0
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0	50.0
East Asia/Pacific (exc. China)	60.0	50.0	57.7	62.5	31.3	45.5	62.5	44.4
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0
South/Central Asia (Exc. India)								
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0

	Q1 21	Q2 21	Q3 21
Canada	42.9	57.1	31.3
U.S.	57.1	68.8	63.6
Central America/Caribbean	20.0		37.5
Middle East/N. Africa	64.3	62.5	75.0
Sub-Saharan Africa	75.0	62.5	37.5
East Asia/Pacific (exc. China)	77.8	72.2	50.0
China	50.0	60.0	40.0
South/Central Asia (Exc. India)			50.0
India	50.0	62.5	83.3