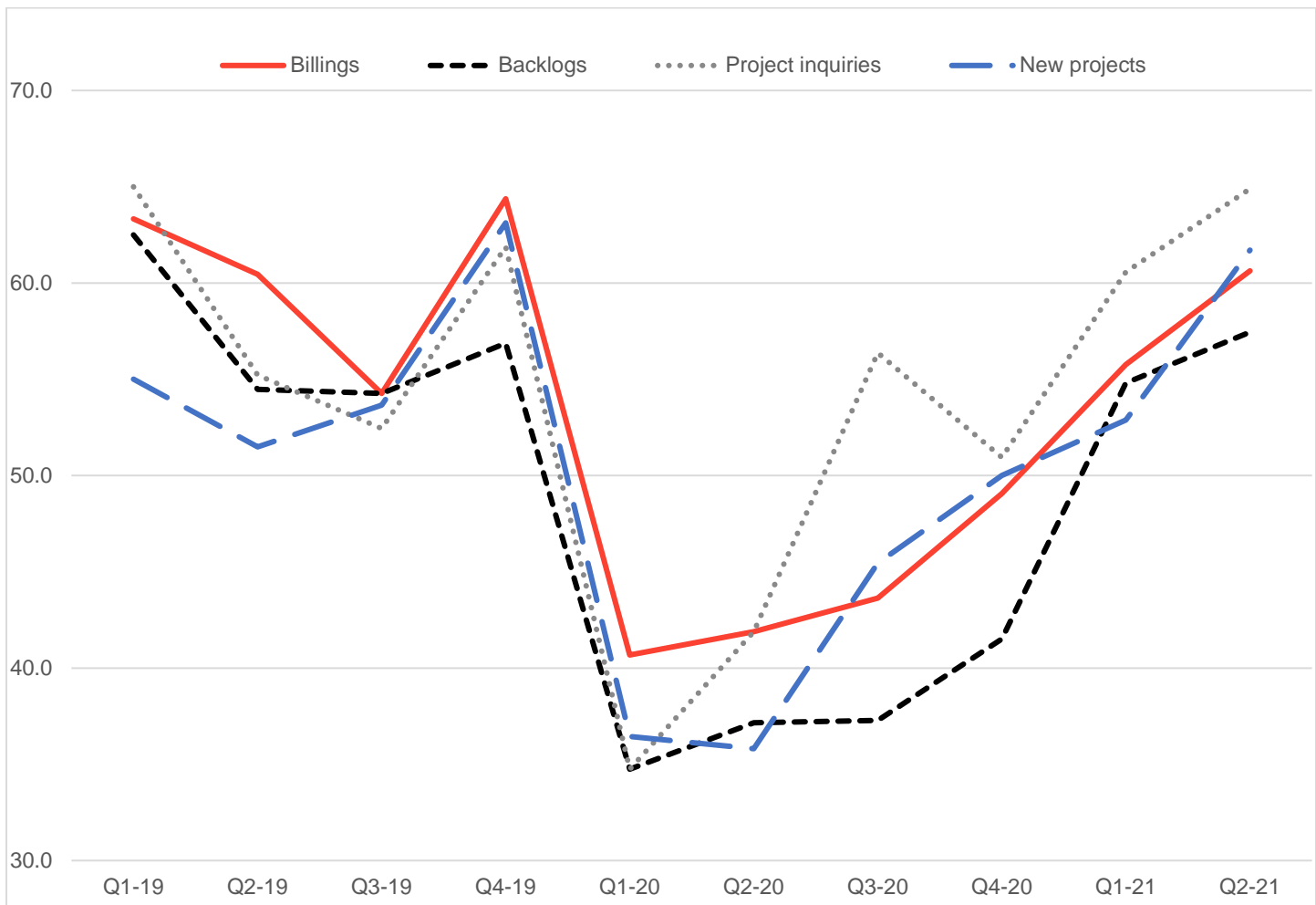




## Global Architecture Billings Index: Q2 2021 Charts

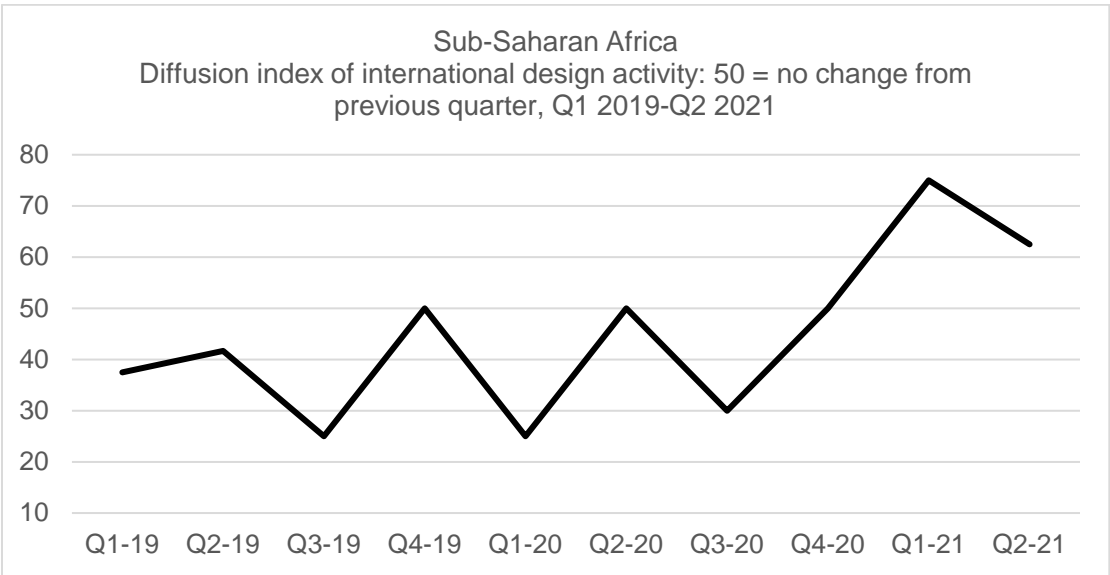
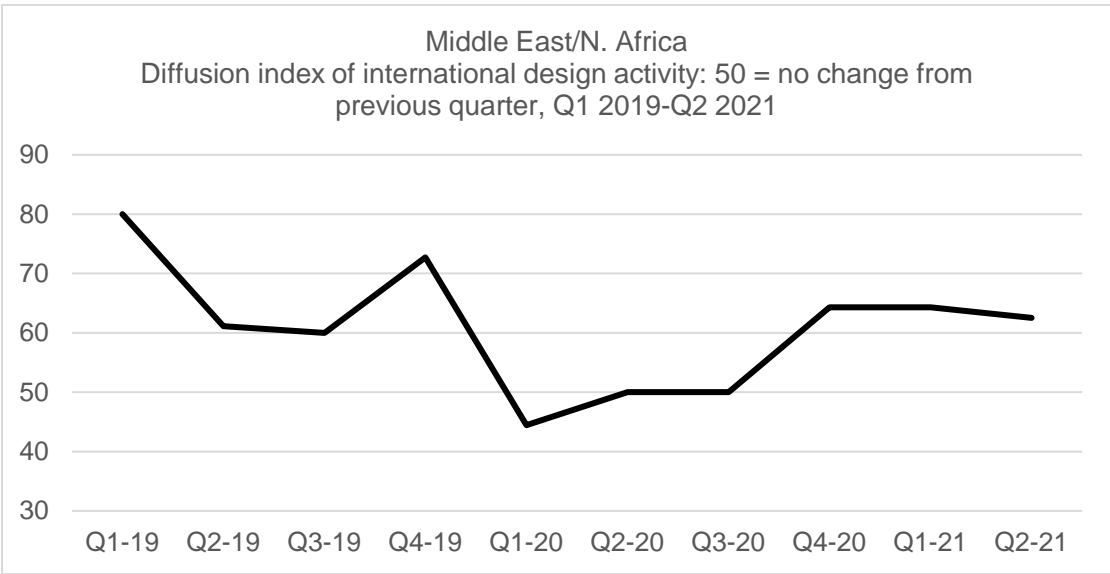
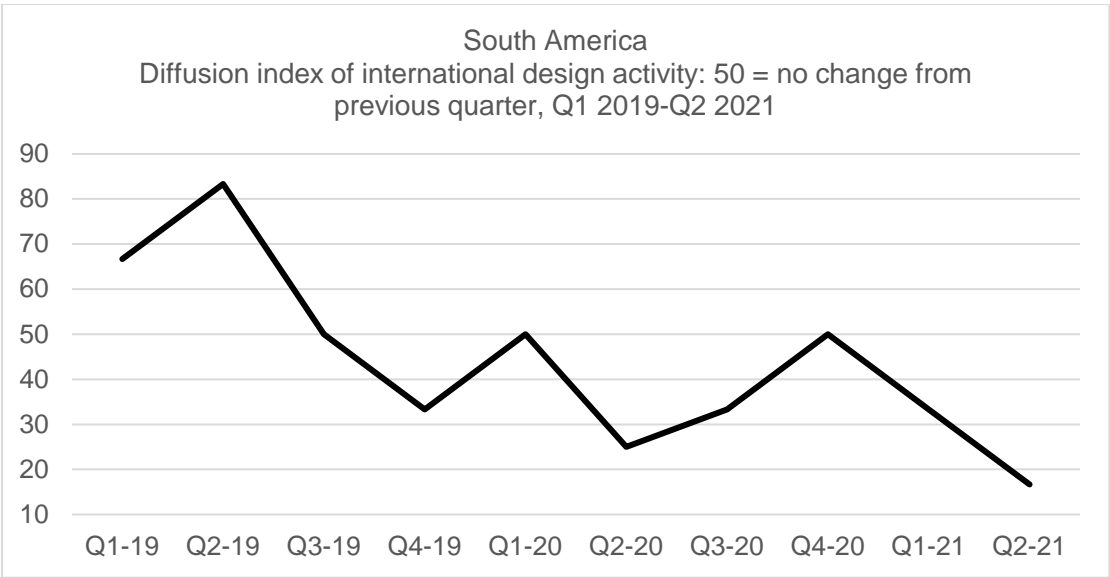
These charts and tables supplement the GABI Q2 2021 report. Any comments or suggestions should be sent to [economics@aia.org](mailto:economics@aia.org).

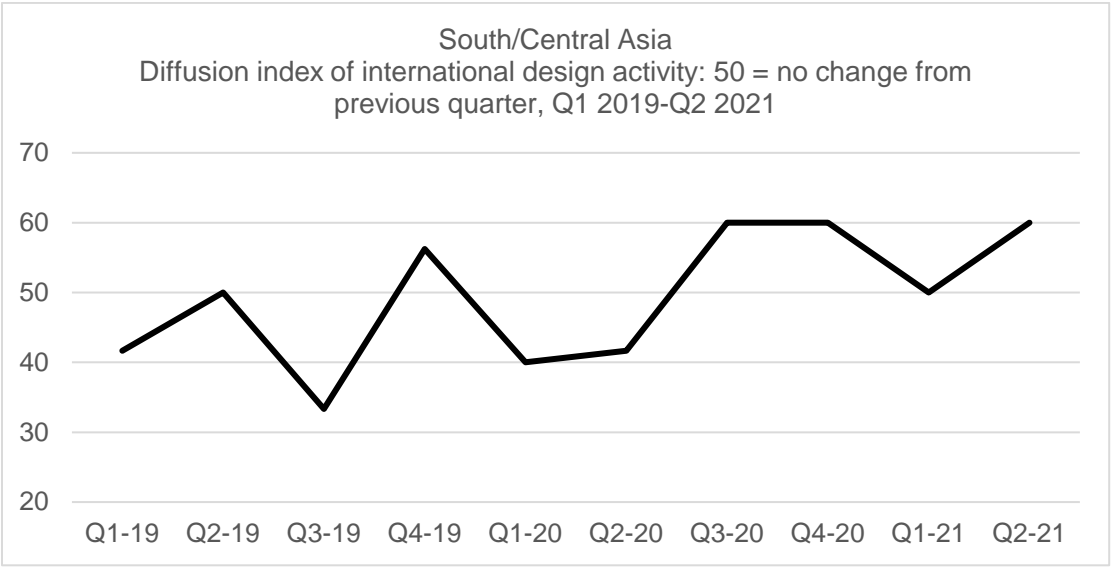
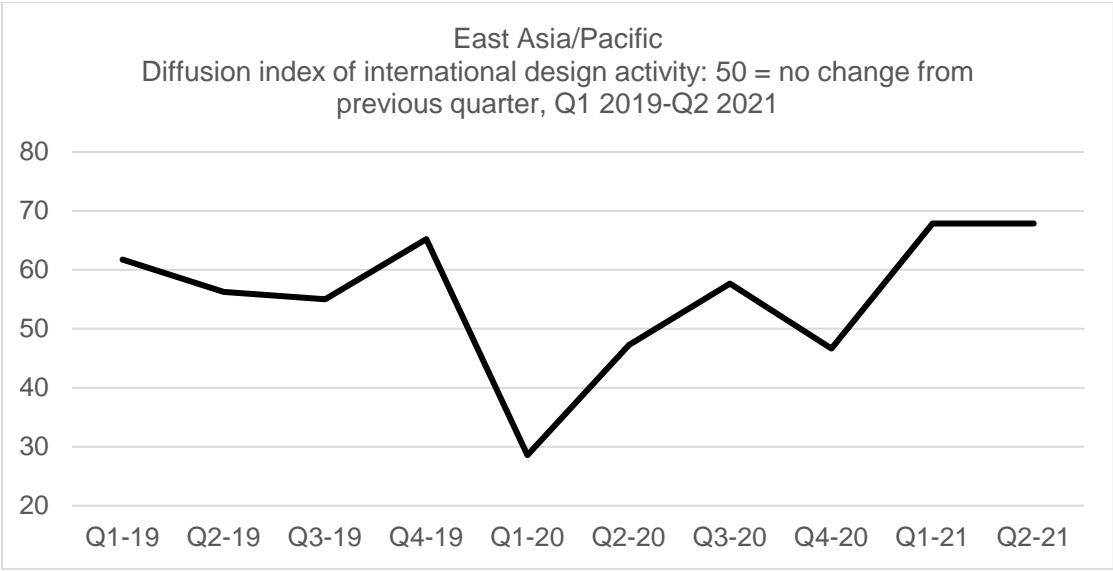
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q2 2021



### Summary of business trends at architecture firms by country or region

There were 47 responses to the GABI Q2-2021 survey (7 for Canada; 5 for China; 4 for India; 8 for US; 3 for South America; 4 for Sub-Saharan Africa, 4 for Middle East/N. Africa; 9 for East Asia/Pacific (excluding China); 3 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.







## Billings

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	43%	29%	29%
U.S.	50%	38%	13%
South America	0%	33%	67%
Middle East/N. Africa	50%	25%	25%
Sub-Saharan Africa	25%	75%	0%
East Asia/Pacific (exc. China)	56%	33%	11%
China	40%	40%	20%
India	50%	25%	25%

## Project inquiries

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	29%	57%	14%
U.S.	75%	25%	0%
South America	33%	0%	67%
Middle East/N. Africa	50%	25%	25%
Sub-Saharan Africa	25%	50%	25%
East Asia/Pacific (exc. China)	11%	89%	0%
China	60%	40%	0%
India	50%	50%	0%

## New projects

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	29%	57%	14%
U.S.	63%	38%	0%
South America	0%	33%	67%
Middle East/N. Africa	50%	25%	25%
Sub-Saharan Africa	0%	75%	25%
East Asia/Pacific (exc. China)	22%	78%	0%
China	60%	40%	0%
India	50%	50%	0%

## Backlogs

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased 5 to 9%</b>	<b>Decreased 10 to 24%</b>	<b>Decreased 25% or more</b>
Canada	43%	29%	14%	14%	0%
U.S.	38%	50%	13%	0%	0%
South America	0%	33%	0%	67%	0%
Middle East/N. Africa	50%	25%	25%	0%	0%
Sub-Saharan Africa	0%	50%	0%	25%	25%
East Asia/Pacific (exc. China)	56%	33%	0%	0%	11%
China	40%	40%	0%	20%	0%
India	50%	50%	0%	0%	0%

## Billings index per quarter

	<b>Q1 19</b>	<b>Q2 19</b>	<b>Q3 19</b>	<b>Q4 19</b>	<b>Q1 20</b>	<b>Q2 20</b>	<b>Q3 20</b>	<b>Q4 20</b>	<b>Q1 21</b>	<b>Q2 21</b>
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0	42.9	57.1
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4	57.1	68.8
South America	66.7	83.3	50.0	33.3	50.0	25.0	33.3	50.0	33.3	16.7
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3	64.3	62.5
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0	50.0	75.0	62.5
East Asia/Pacific (exc. China)	60.0	50.0	57.7	62.5	31.3	45.5	62.5	44.4	77.8	72.2
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0	50.0	60.0
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0	50.0	62.5