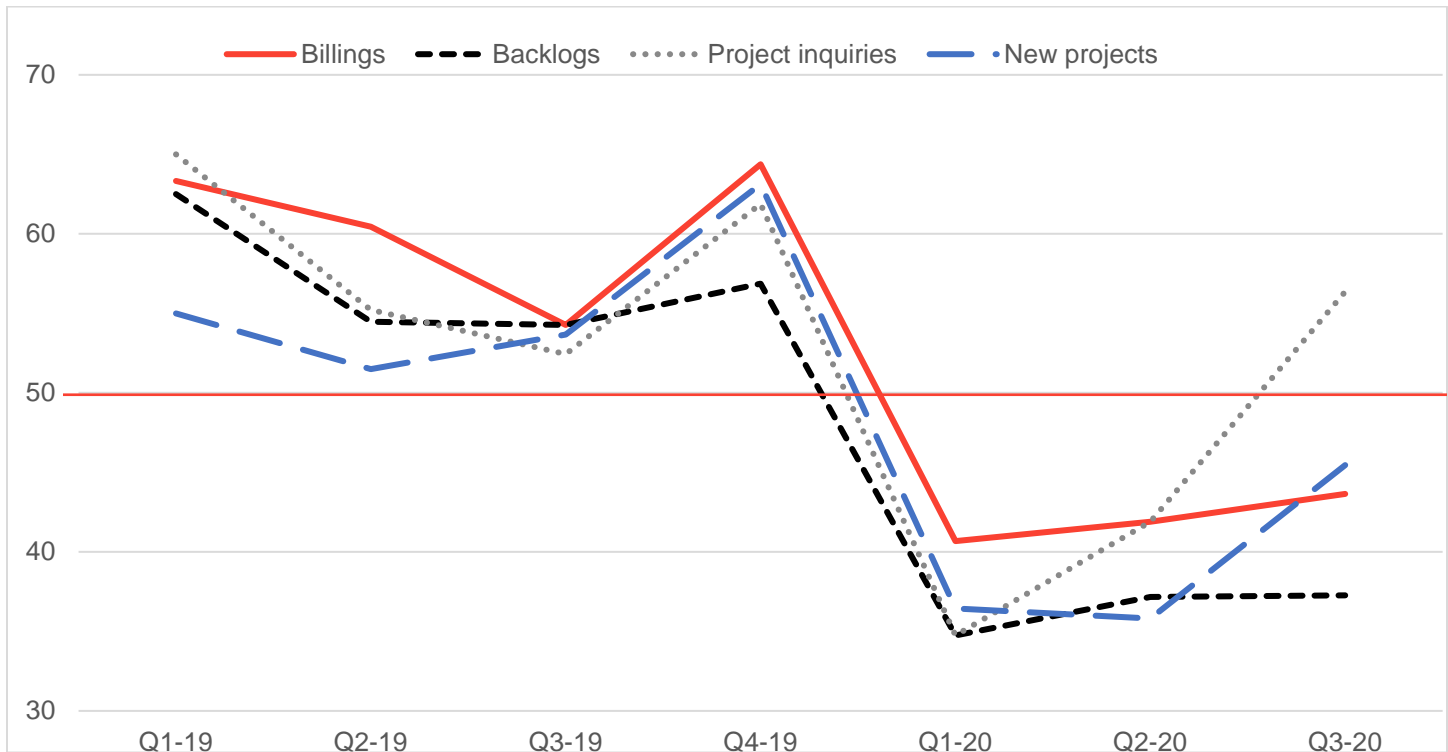




Global Architecture Billings Index: Q3 2020 Charts

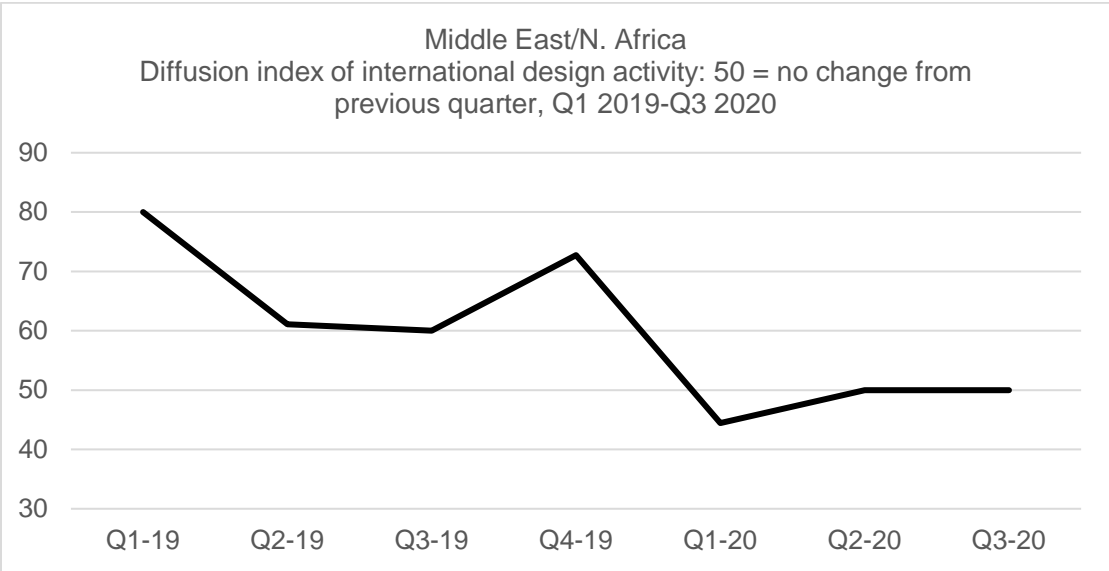
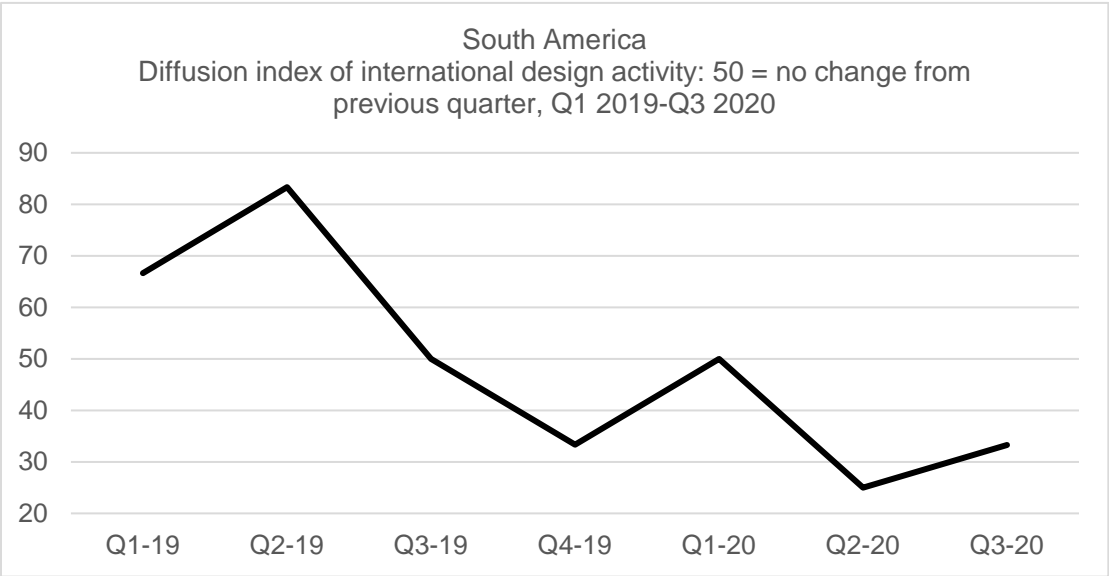
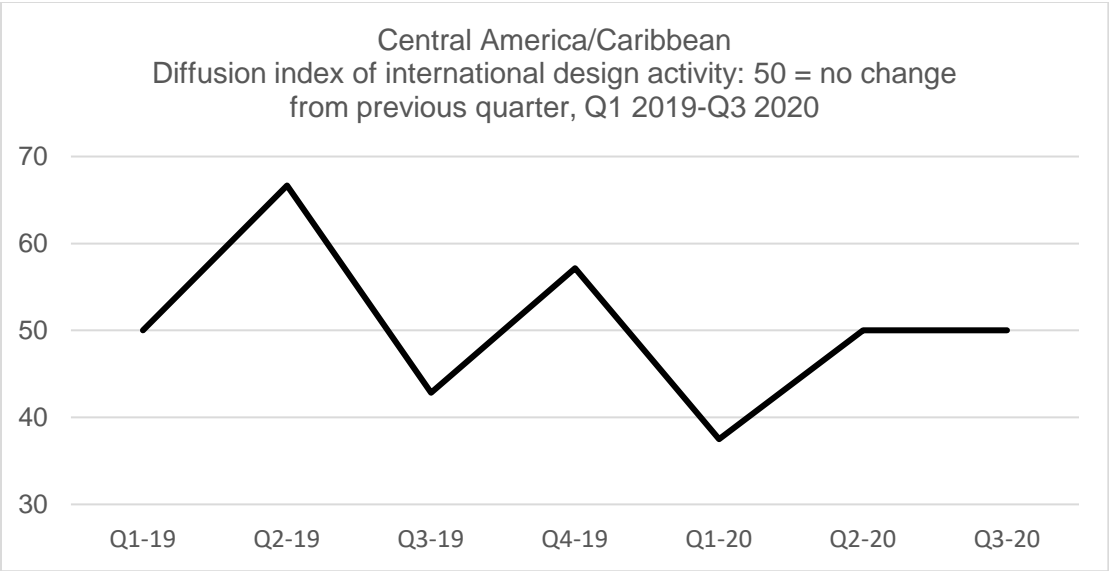
These charts and tables supplement the GABI Q3 2020 report. Any comments or suggestions should be sent to economics@aia.org.

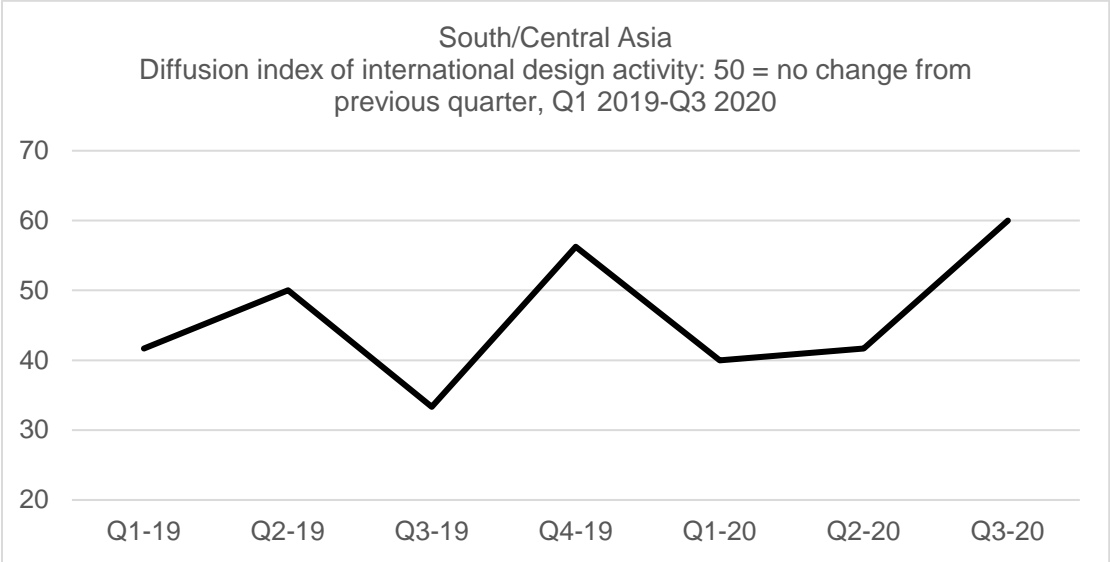
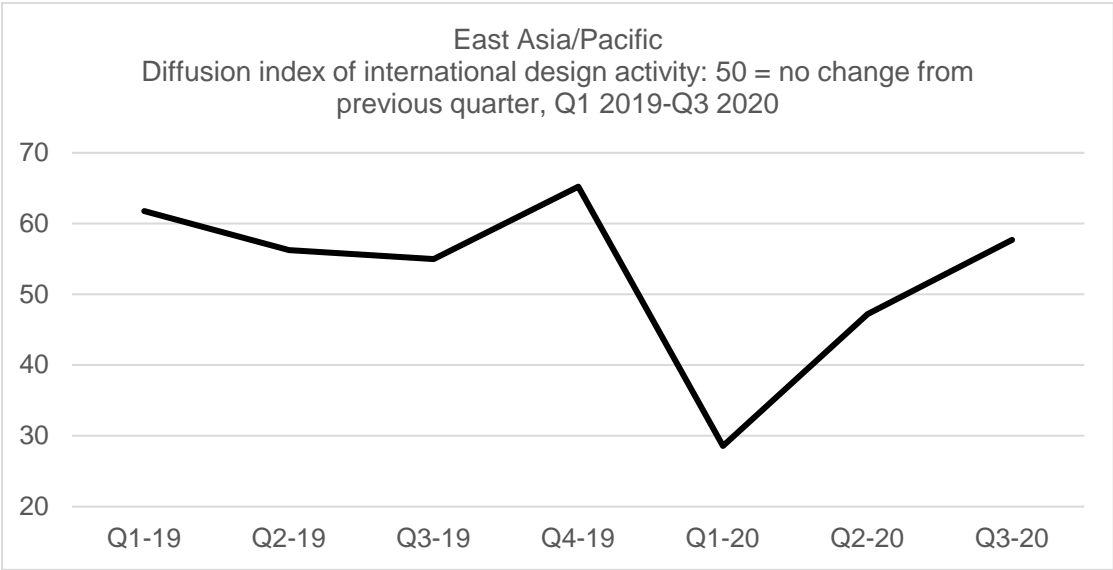
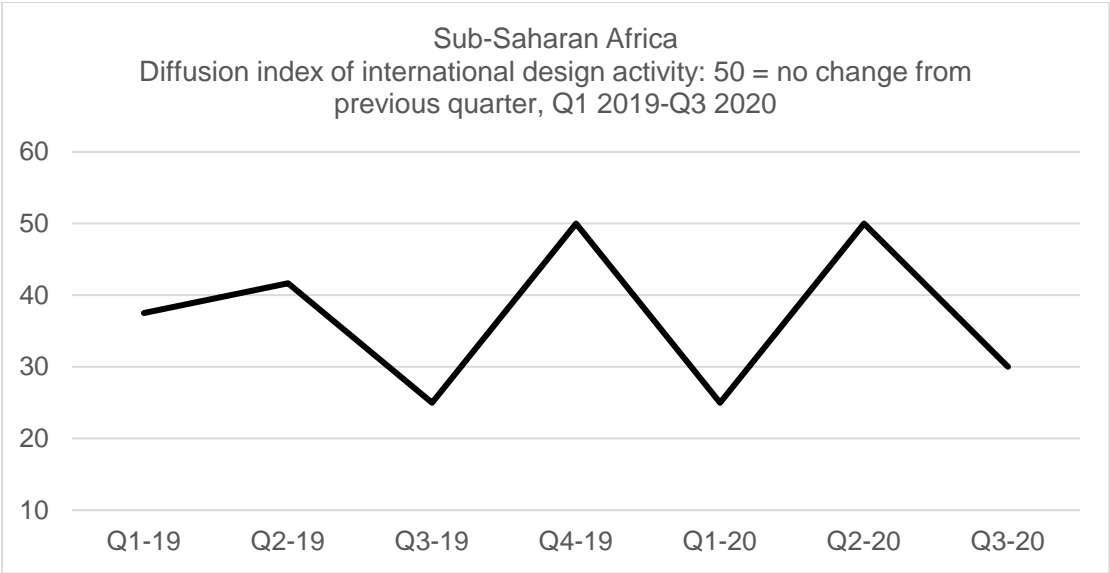
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q3 2020



Summary of business trends at architecture firms by country or region

There were 55 responses to the GABI Q3-2020 survey (7 for Canada; 5 for China; 3 for Korea; 3 for Mexico; 3 for India; 11 for US; 3 for South America; 5 for Sub-Saharan Africa, 6 for Middle East/N. Africa; 5 for East Asia/Pacific (excluding China and Korea); 4 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.







Billings

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	0%	57%	43%
U.S.	0%	64%	36%
Mexico	33%	67%	0%
South America	0%	67%	33%
Middle East/N. Africa	17%	67%	17%
Sub-Saharan Africa	0%	60%	40%
East Asia/Pacific (exc. China, Korea)	40%	60%	0%
China	20%	60%	20%
Korea	0%	100%	0%
India	33%	67%	0%

Project inquiries

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	14%	43%	43%
U.S.	27%	64%	9%
Mexico	0%	100%	0%
South America	33%	67%	0%
Middle East/N. Africa	33%	67%	0%
Sub-Saharan Africa	20%	80%	0%
East Asia/Pacific (exc. China, Korea)	20%	80%	0%
China	40%	40%	20%
Korea	0%	100%	0%
India	33%	67%	0%

New projects

<i>Percent of responses</i>	Increased	Same	Decreased
Canada	14%	43%	43%
U.S.	0%	64%	36%
Mexico	0%	100%	0%
South America	33%	67%	0%
Middle East/N. Africa	17%	67%	17%
Sub-Saharan Africa	0%	100%	0%
East Asia/Pacific (exc. China, Korea)	20%	80%	0%
China	20%	60%	20%
Korea	33%	67%	0%
India	0%	67%	33%

Backlogs

<i>Percent of responses</i>	Increased	Same	Decreased 5 to 9%	Decreased 10 to 24%	Decreased 25% or more
Canada	0%	71%	0%	0%	29%
U.S.	0%	55%	27%	18%	0%
Mexico	0%	100%	0%	0%	0%
South America	33%	67%	0%	0%	0%
Middle East/N. Africa	17%	67%	0%	17%	0%
Sub-Saharan Africa	0%	40%	20%	20%	20%
East Asia/Pacific (exc. China, Korea)	20%	60%	20%	0%	0%
China	20%	40%	20%	0%	20%
Korea	33%	67%	0%	0%	0%
India	0%	33%	67%	0%	0%

Billings index per quarter

	Q1 19	Q2 19	Q3 19	Q4 19	Q1 20	Q2 20	Q3 20
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8
Mexico			50.0	50.0		60.0	66.7
South America	66.7	83.3	50.0	33.3	50.0	25.0	33.3
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0
East Asia/Pacific (exc. China, Korea)	57.1	50.0	50.0	58.3	33.3	50.0	70.0
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0
Korea	66.7	50.0	83.3	75.0			50.0
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7