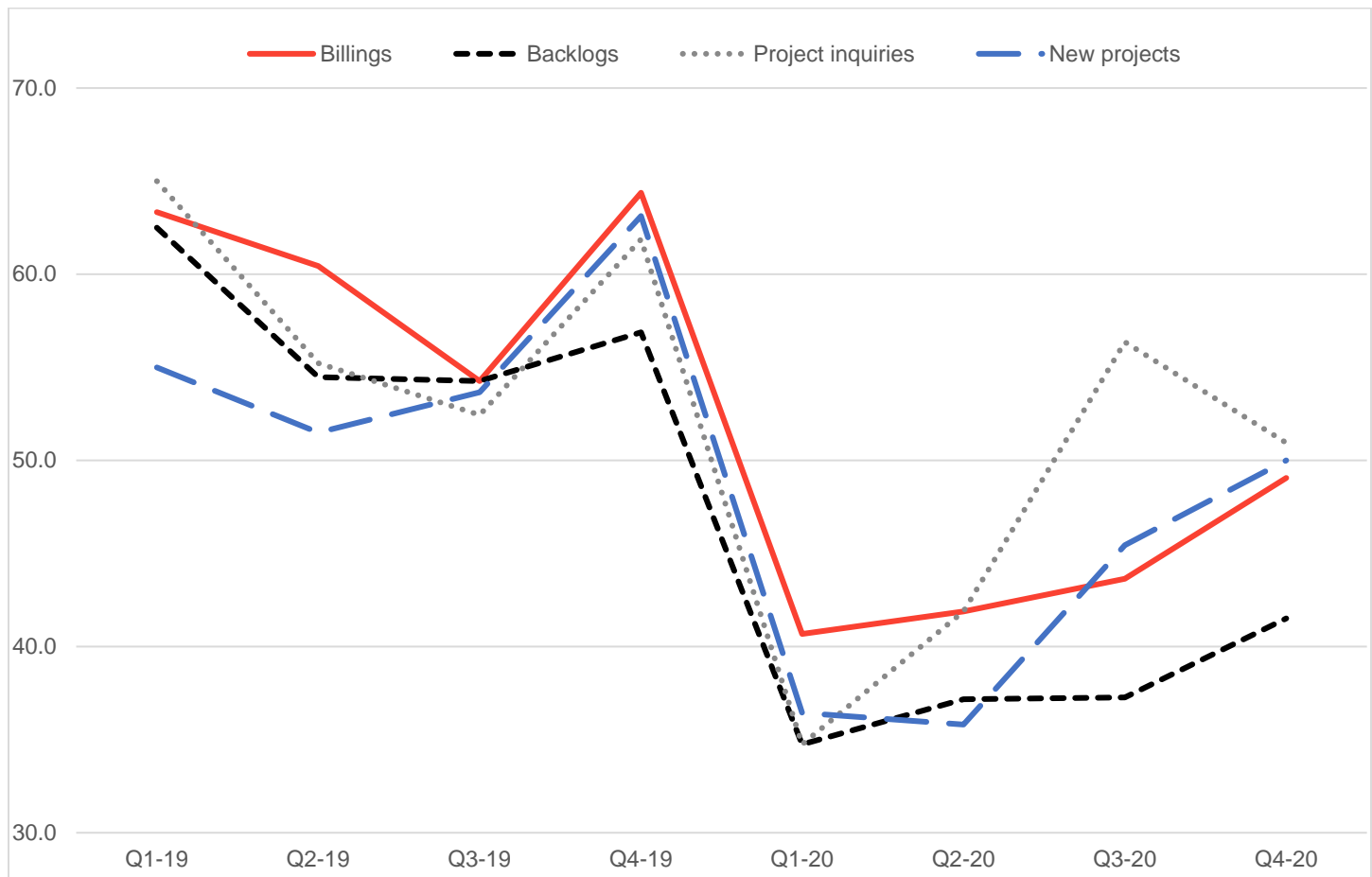




## Global Architecture Billings Index: Q4 2020 Charts

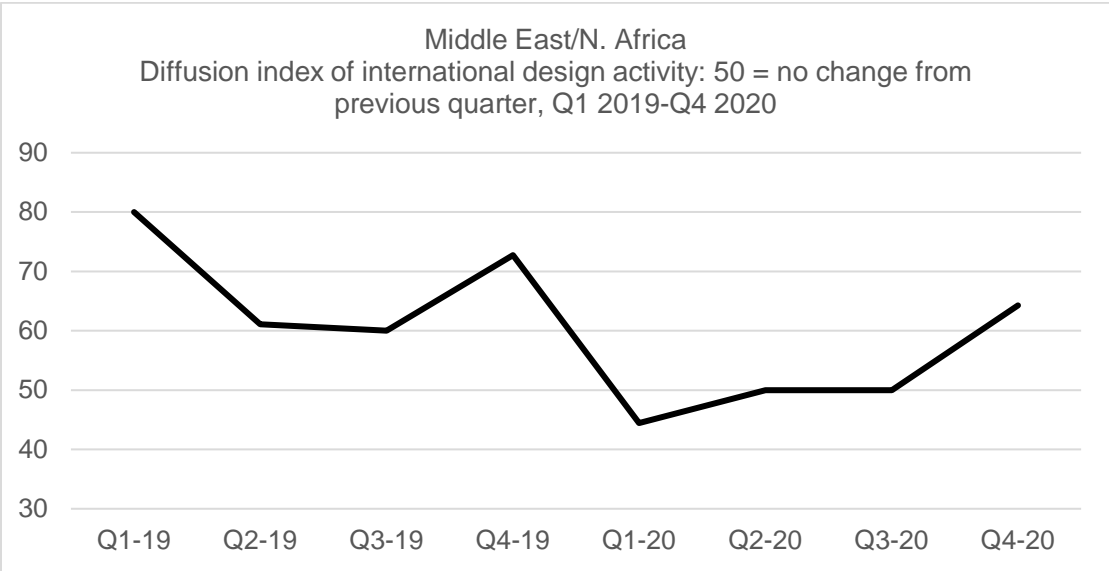
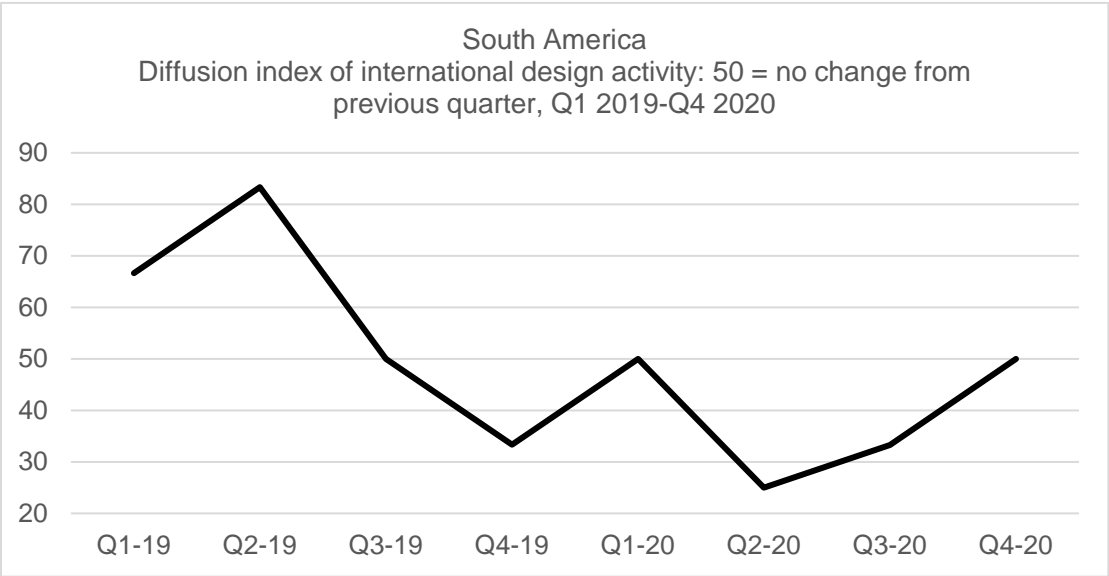
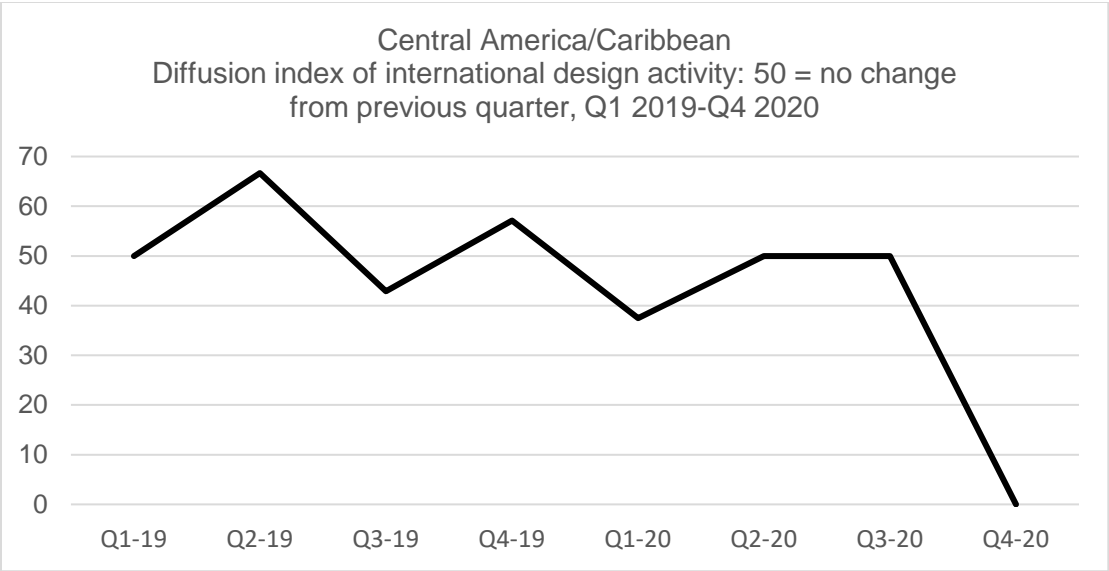
These charts and tables supplement the GABI Q4 2020 report. Any comments or suggestions should be sent to [economics@aia.org](mailto:economics@aia.org).

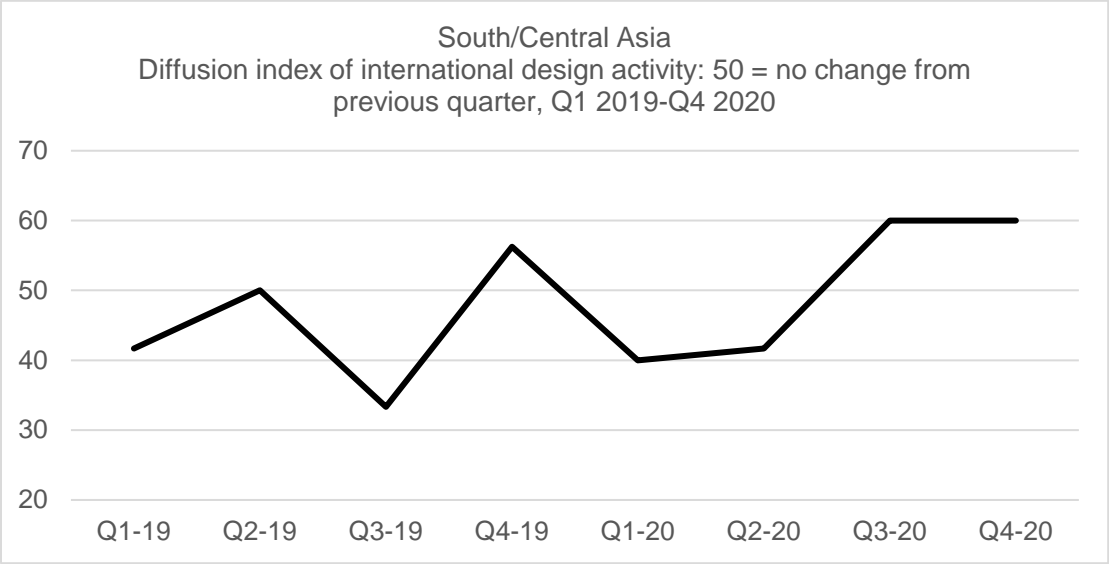
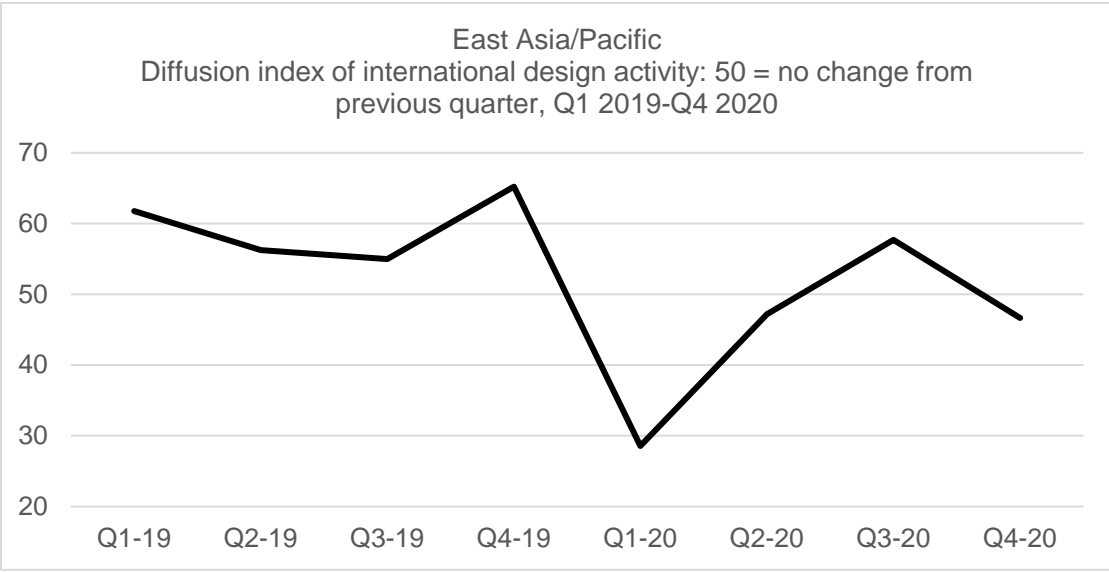
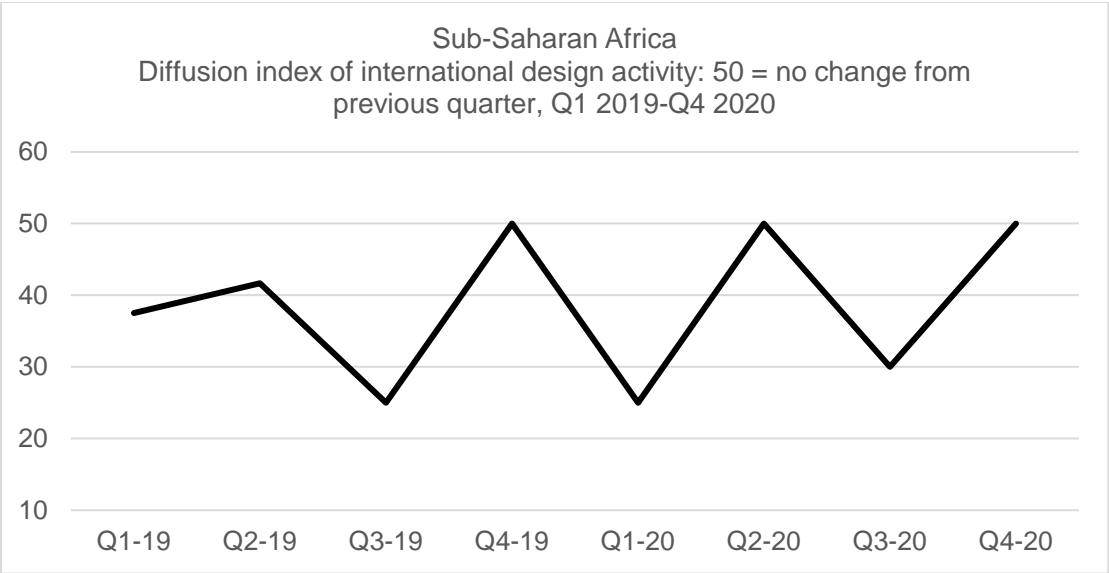
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q4 2020



## Summary of business trends at architecture firms by country or region

There were 53 responses to the GABI Q4-2020 survey (5 for Canada; 6 for China; 3 for Korea; 3 for Mexico; 4 for India; 9 for US; 4 for South America; 4 for Sub-Saharan Africa, 7 for Middle East/N. Africa; 6 for East Asia/Pacific (excluding China and Korea); 2 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.







## Billings

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	20%	60%	20%
U.S.	22%	44%	33%
Mexico	0%	0%	100%
South America	0%	100%	0%
Middle East/N. Africa	43%	43%	14%
Sub-Saharan Africa	25%	50%	25%
East Asia/Pacific (exc. China, Korea)	33%	50%	17%
China	33%	33%	33%
Korea	0%	33%	67%
India	50%	50%	0%

## Project inquiries

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	0%	60%	40%
U.S.	22%	56%	22%
Mexico	0%	33%	67%
South America	0%	100%	0%
Middle East/N. Africa	57%	0%	43%
Sub-Saharan Africa	0%	50%	50%
East Asia/Pacific (exc. China, Korea)	33%	67%	0%
China	67%	17%	17%
Korea	50%	0%	50%
India	25%	75%	0%

## New projects

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	0%	60%	40%
U.S.	33%	56%	11%
Mexico	0%	67%	33%
South America	25%	75%	0%
Middle East/N. Africa	43%	14%	43%
Sub-Saharan Africa	25%	50%	25%
East Asia/Pacific (exc. China, Korea)	17%	50%	33%
China	50%	17%	33%
Korea	33%	0%	67%
India	25%	75%	0%

## Backlogs

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased 5 to 9%</b>	<b>Decreased 10 to 24%</b>	<b>Decreased 25% or more</b>
Canada	20%	40%	0%	20%	20%
U.S.	22%	56%	11%	11%	0%
Mexico	0%	0%	67%	33%	0%
South America	0%	100%	0%	0%	0%
Middle East/N. Africa	29%	29%	43%	0%	0%
Sub-Saharan Africa	25%	50%	25%	0%	0%
East Asia/Pacific (exc. China, Korea)	33%	50%	0%	17%	0%
China	33%	33%	17%	0%	17%
Korea	0%	33%	33%	33%	0%
India	0%	75%	25%	0%	0%

## Billings index per quarter

	<b>Q1 19</b>	<b>Q2 19</b>	<b>Q3 19</b>	<b>Q4 19</b>	<b>Q1 20</b>	<b>Q2 20</b>	<b>Q3 20</b>	<b>Q4 20</b>
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4
Mexico			50.0	50.0		60.0	66.7	0.0
South America	66.7	83.3	50.0	33.3	50.0	25.0	33.3	50.0
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0	50.0
East Asia/Pacific (exc. China, Korea)	57.1	50.0	50.0	58.3	33.3	50.0	70.0	58.3
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0
Korea	66.7	50.0	83.3	75.0			50.0	16.7
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0