# AIA-AAJ COURTHOUSE POE TOOLKIT

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### POE TOOLKIT TEAM

#### **Presentation Outline**

- Why a Post-Occupancy Evaluation (POE)?
- Why Do a Court POE?
- The POE Toolkit
- Information- and Data-Gathering Forms
- Who Should Be Involved In the POE?
- Process
- Benefits of the POE Toolkit

## PRESENTATION OUTLINE

#### Stakeholders & user groups

- agency that owns the building
- court staff & managers
- judicial officers
- litigants
- attorneys
- public visitors
- jurors
- inmates
- Etc.

## **STAKEHOLDERS & USER GROUPS**

#### Depends on perspective

- Architect interested in
  - client satisfaction
  - how well design features, materials or systems work
- Court managers want to improve
  - efficiency of operations
  - customer satisfaction
  - security
- Owner interested in
  - maintenance requirements
  - guidelines for future courthouses

## WHY DO A COURT POE?

#### Two main applications of the Toolkit

- 1. To assess the performance of a particular court building
  - a. provide feedback to its owners, occupants and/or designers.
- 2. To compare findings from multiple POEs
  - a. general conclusions about what works and what does not
  - b. develops "evidence-based" findings a resource for planning future courthouses

## WHY DO A COURT POE?

#### The Toolkit provides guidance & methods

- for planning the POE
  - who should be involved
  - roles & responsibilities
  - timing & scheduling
- information-gathering instruments
- instructions on how to analyze & present the findings & report

## THE COURTHOUSE POE TOOLKIT

#### **Plan Review Form**

 Documents physical characteristics of - and functions within - the courthouse building & site

Courtroom (duplicate and complete this form for each type of courtroom)					
Main type of proceedings (check all that apply):					
□ civil □ criminal □ arraignment □ traffic □ family □ drug □ juvenile delinquency □ juvenile dependency □ other					
Number of courtrooms of this type:					
Courtroom area: net square feet					
Courtroom dimensions:feet wide xfeet long x feet high					
Well/ Litigation Area					
Bench arrangement:					
center					
corner					
"re-centered" (not in geometric center of courtroom but aligned with entry door)					

#### **Building Conditions Survey & Interview**

- to gain input from building managers on condition and performance of design features
- done on a tour of the facility with its managers
- photo documentation of each area

	Very Good	Good	Neutral	Poor	Very Poor	Not Applicable	Comments	
Main Entry & Lobby								
Signage/directories								
Kiosks								
Seating								
Other								
Courtroom(s) (typical)								
AV systems								
Projector/screens								
Access controls								

#### **Employee Survey**

- to learn how employees assess the court's design particularly as it supports their work
- online survey with all employees encouraged to participate

#### IF YOU WORK IN A COURTROOM ....

If so, please check the box below that best describes the type and size of courtroom you usually work in:

- □ Hearing room with limited spectator seating and no jury
- Non-jury courtroom
- Jury courtroom

The size of the well/litigation area is adequate to efficiently conduct courtroom proceedings.

Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree	

#### **Visitor Survey**

- to learn how visitors assess the court's design
- "paper and pencil" survey
- forms handed out to a sample of visitors with "incentive" for participation

If you spent time in a courtroom, please answer the following questions. If you did not spend time in a courtroom, please check this box [] and skip to the last question.							
How satisfied were you with the waiting spaces outside the courtroom?							
Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied	Did Not Use		
How satisfied were you with the your ability to see all participants in the courtroom?							
Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied			

#### **Evaluation team representatives**

- Design team
- Court managers operations and building
- Owner agency
- POE/research expert
- Designated POE manager
- On-site liaison

## WHO SHOULD BE INVOLVED IN THE POE?

- Periodic conference calls with all participating agencies
- Scheduling of all on- and off-site activities
- Access and photography permissions
- Coordination and procurement of study materials
- Reservation of lobby space and private interview space
- Completion of the plan review form

### PREPARATION

- Building and Site Tour
- Facilities and Operations Interviews
- Visitor Recruitment
- (Employee survey administered online)

## **ON-SITE**

#### Multimethodology

- Data collection:
  - Quantitative: Courthouse employee and visitor surveys, building conditions survey
  - Oualitative: Facilities and operations manager interviews, Photographic documentation
- Data analysis:
  - Univariate: frequency distributions
  - **Bivariate:** correlations, cross tabulations
  - Multivariate: factor analysis
  - Content: coding

**Cross-referencing** 

Database of aggregated findings

## **BENEFITS OF THE POE TOOLKIT**

Publish the Toolkit

- Online at AAJ website
- Agreement to share data

Focus group with the Advisory Committee

- Future POEs to database
- **Comparative analyses** 
  - Evidence-based design guidelines?

#### **NEXT STEPS**

# THANK YOU