

**Applying the Equity Lens: Public to Private Sector** 

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# **Course Description**

- Identification of inequities that exist in an urban context including issues of social justice and mental health (for example zip codes are the biggest indicator of life expectancy).
- Insight about why we lead with race within the context of the United States.
- A shared understanding of the social equity toolkit process, and how it can be utilized in conjunction with the AAJ Sustainable Justice Guidelines.

# Learning Objectives

- Gain understanding of baseline information around definitions and existing structural inequities including race and exclusionary/inclusionary practices.
- Develop an understanding of the equity toolkit process as one means of advancing opportunity within a project and how it relates to the AAJ Sustainable Justice Guidelines.
- Gain an understanding of the multifaceted and scaled approach to building momentum with their respective practices.
- Develop an understanding of how an inclusive outreach and engagement strategy can benefit their work.



**Our Story** 

#### FIRM AT A GLANCE /

**PERKINS+WILL** 

**FOUNDED IN** 

1935

**DISCIPLINES** 

5

**Architecture** 

**Interior Design** 

**Branded Environments** 

**Planning + Strategies** 

Urban Design + Landscape Architecture

TOTAL STAFF

2200+

**STUDIOS** 

25

Aarhus
Atlanta
Austin
Boston
Charlotte
Chicago
Copenhagen
Dallas
Denver

Dubai
Durham
Houston
London
Los Angeles
Miami
Minneapolis
New York
Ottawa

San Francisco
São Paulo
Seattle
Shanghai
Toronto
Vancouver
Washington, DC

#### **PRACTICE AREAS**





MISSION /

**PERKINS+WILL** 

We believe that design has the power to positively transform people and the planet.

## DIVERSITY + INCLUSION + ENGAGEMENT



We believe diversity drives innovation and inclusion sparks creativity. It's that simple.



# RESEARCH LAB / SUSTAINABLE COMMUNITIES



RESEARCH LAB /
SUSTAINABLE COMMUNITIES

Sustainable Communities

must leverage interventions that cross social, economic and environmental dimensions

RESEARCH LAB /
SUSTAINABLE COMMUNITIES

#### **CURRENT RESEARCH**

How do we better connect human and planetary health? Urban Ecology Fellowship, Yale University

How do our social and cultural biases affect design outcomes? Social Equity Toolkit, City of Seattle

What meaningful performance metrics can help us understand the complexity of these interrelationships?

Better Benchmarks, Simon Fraser University

BOSTON. RACISM. IMAGE. REALITY. SEAPORT

## A BRAND NEW BOSTON, **EVEN WHITER THAN THE OLD**

THE SPOTLIGHT TEAM MONDAY, DECEMBER 11, 2017

The series was reported by Andrew Ryan, Nicole Dungca, Akilah Johnson, Liz Kowalczyk, Adrian Walker, Todd Wallack, and editor Patricia Wen. Today's story was written by Ryan.



Imagine a fresh start - a chance for Boston to build a new urban neighborhood of the future, untouched by the bigotry of the past. Dupont-Walker, Community Press Metro on Surprising Changes Slated for Mariachi Plaza, **Demand More Outreach** 

By Sahra Sulaiman Nov 7, 2014 48





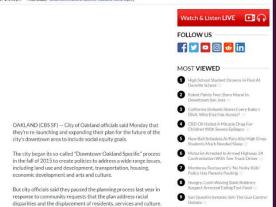
could look like a few short years from now. (Source: Metro)

ow can we ensure stakeholder input has value and is incorporated into planning? And, in so doing, help the community feel comfortable in trusting Metro to make sure that happens?

The queries, posed by Metro Board Member Jacqueline Dupont-Walker to Metro CEO Art Leahy during Tuesday's Planning Committee meeting were in response to Boyle Heights residents' complaints that Metro had failed to seek adequate community input on a potential development at Mariachi Plaza that would fundamentally transform the area.

She was right to ask.

#### Oakland Officials Re-Launch Downtown Plan To **Include Social Equity**



SUSTAINABLE COMMUNITIES LAB /

SOCIAL EQUITY TOOLKIT

Social-ecological Research Agenda

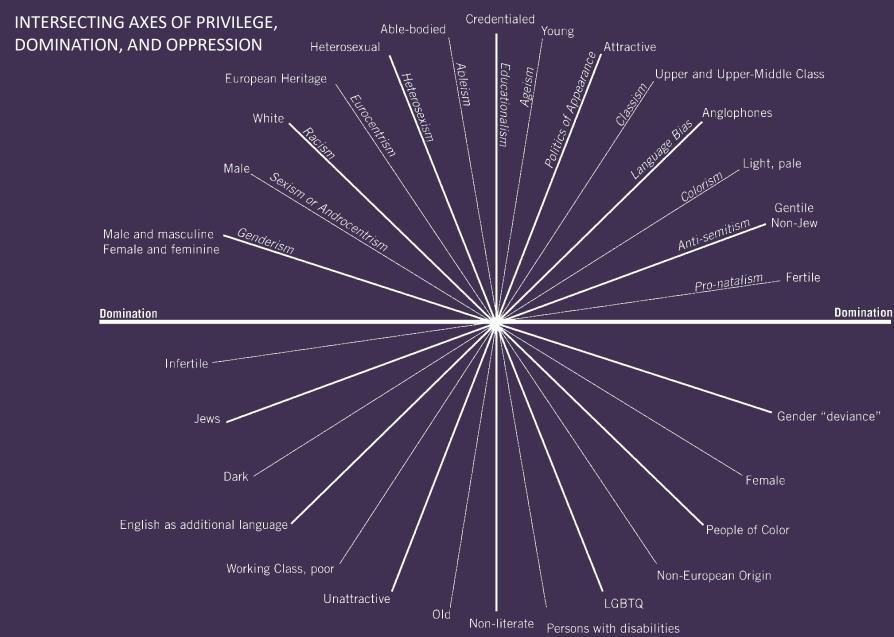
Human health depends on environmental health.

Our underprivileged, underrepresented and underserved communities bear the worst planetary conditions, and tend to prosper the least from natural resources.

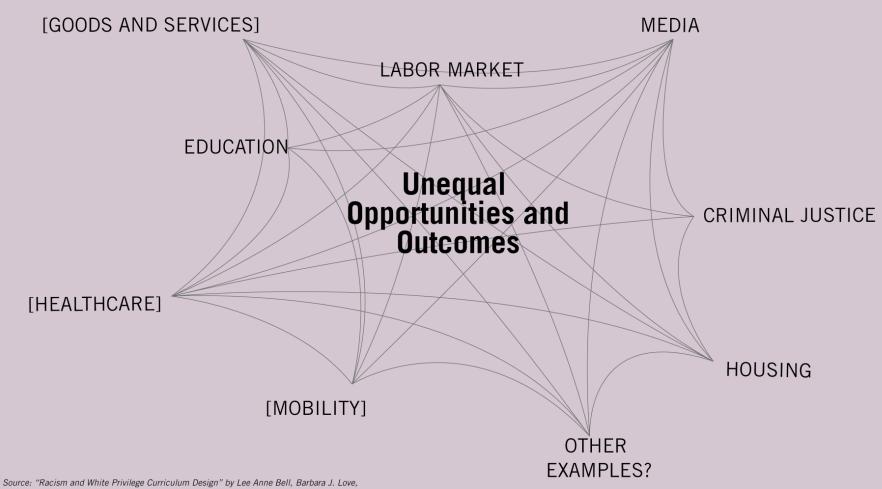


**Current State** 





## **Web of Social Oppression**



Source: "Racism and White Privilege Curriculum Design" by Lee Anne Bell, Barbara J. Love Rosemarie A. Roberts in Teaching for Diversity and Social Justice, edited by Maurianne Adams, Lee Anne Bell, and Pat Griffin

Data Points on Racial Inequity in the United States

# Race continues to be a primary indicator of a person's wealth and wellness in US society.

- Black and African American persons are expected to live 3.4 years less than White persons.\*
- In spite of the fact that net worth rose for all between 2013 and 2016, the median net worth gap between white and black families actually grew from \$132k to \$153k in the same period.\*\*\*

Similar trends in education, employment, housing, criminal justice and many other areas

#### **Hazardous Sites**

#### 13 of the 14 heaviest industrial polluters

are located within half a mile of the places where communities of color, immigrants, refugees and low income residents live.

(U.S. Census Bureau and Puget Sound Clean Air Agency)

## **Lower Duwamish Waterway**

**58%** of the population that lives within one mile of the Superfund boundary are **people of color.** 

(U.S. Census Bureau and EPA)

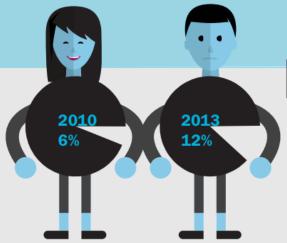


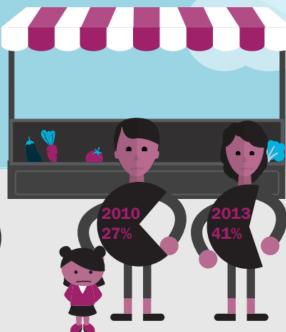
The Environmental Protection Agency's Superfund program is responsible for cleaning up some of the nation's most contaminated land.



## Food Hardships<sup>6</sup>

Food hardship in Seattle has doubled from 6% to 12%.





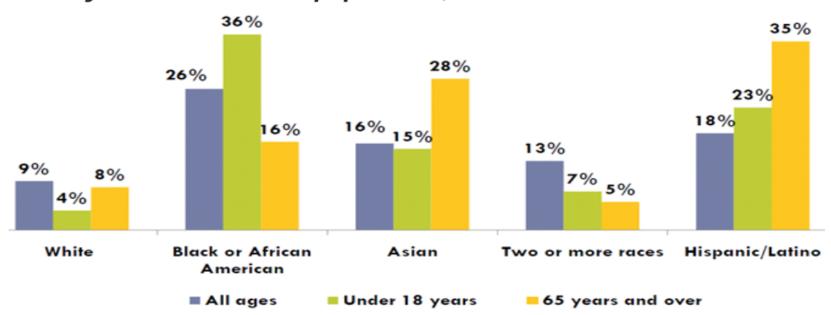
#### **Food Deserts**

There are food deserts in **South Park** and **Delridge**, both of which are neighborhoods with large populations of communities of color and low income residents.

#### **Latino Communities**

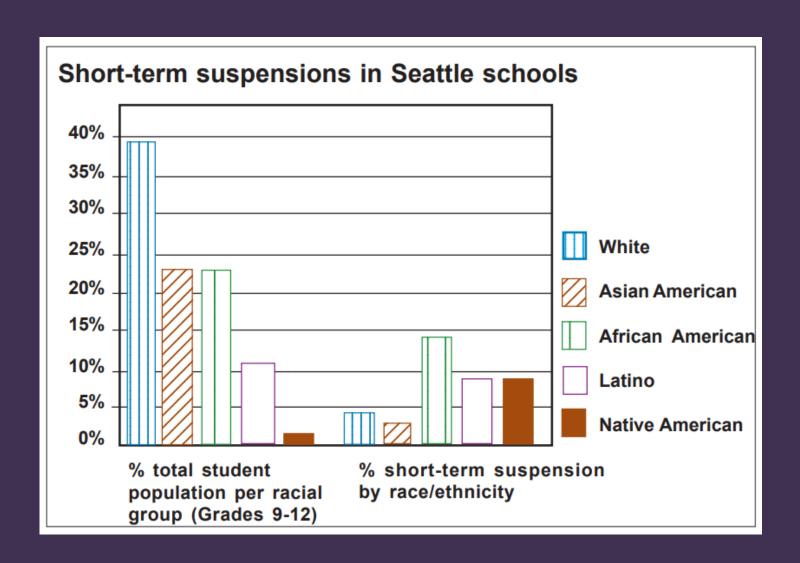
in King County experienced an increase in food hardship from **27%** to **41%**.

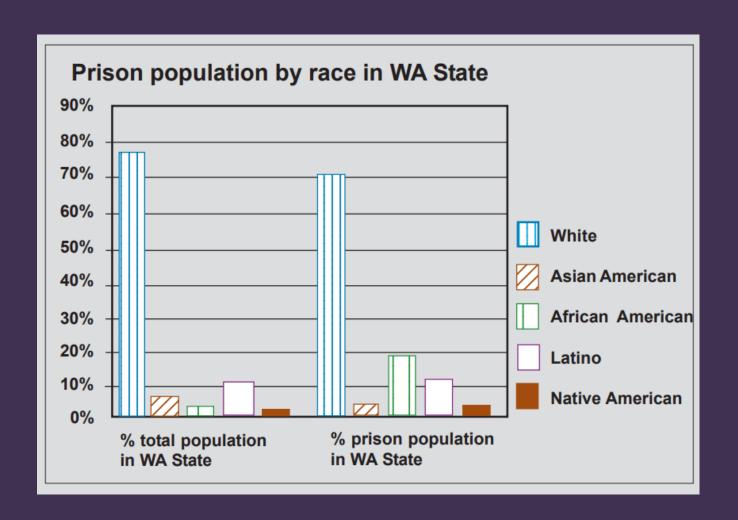
# Income Disparities: Poverty rates for overall population, children and seniors



Percentage of people living below the federal poverty line.

Source: 2007-09 American Community Survey (ACS). Current data for Native American households is not yet available – we will update this table in 10/11. In 2006 the poverty rate for Native Americans in King County was over 30%.

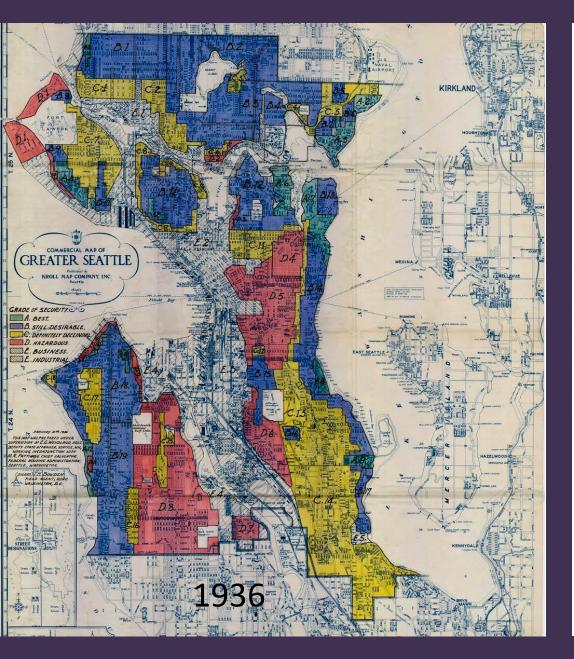


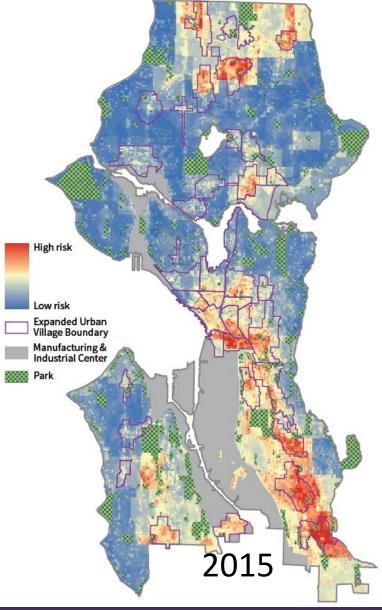


Source: 2010 Census WA State population numbers; WA Dept of Correction's Quarterly Fact Sheet (June 2011)

#### TYPES OF INEQUITIES



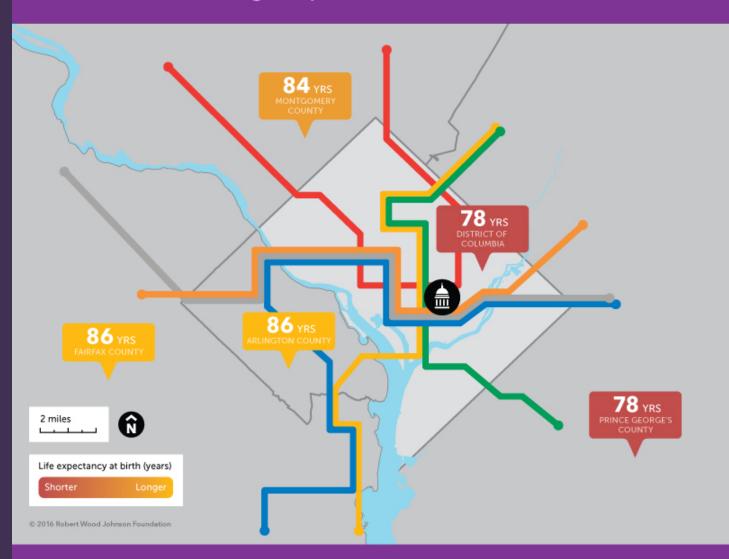




## #CloseHealthGaps

### Short Distances to Large Gaps in Health

Zip Codes Determine Life Expectancy











**Public to Private** 

#### TARGETED UNIVERSALISM

Targeted Universalism means setting universal goals that can be achieved through targeted approaches. This approach targets the varying needs of each group while reminding us that we are all part of the same social fabric.

Source: UC Berkeley Haas Institute for a Fair and Inclusive Society



## Changes in Population 2000 to 2010

	Change in Total Pop.	Change in Pop. of Color	% Change in Total Pop.	% Change in Pop. of Color
Seattle total	45,286	24,240	8.0%	13.4%
Inside urban villages	30,544	15,883	17.1%	22.9%
Outside urban villages	14,742	8,357	3.8%	7.5%

#### THE SEATTLE RACIAL EQUITY TOOLKIT



## Step 1. Set Project Outcomes.

Team communicates key project outcomes for social equity to guide analysis.



# Step 2. Involve Stakeholders + Analyze Data.

Gather information from stakeholders on how the issue benefits or burdens the community in terms of social equity.



# Step 3. Determine Benefit and/or Burden.

Analyze issue for impacts and alignment with social equity outcomes.



# Step 4. Advance Opportunity or Minimize Harm.

Develop strategies to create greater racial equity or minimize unintended consequences.



#### Step 5. Evaluate. Raise Racial Awareness. Be Accountable.

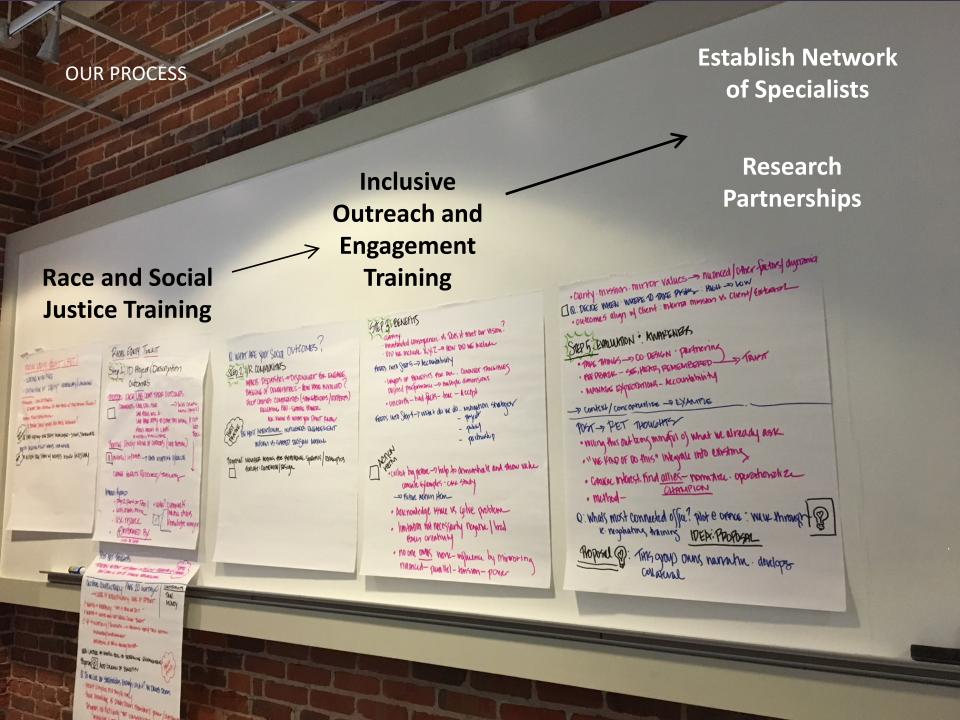
Track impacts on communities of color overtime. Continue to communicate with and involve stakeholders. Document unresolved issues.



#### Step 6. Report Back.

Share information learned from analysis and unresolved issue with Team Leadership

Original Source: City of Seattle Race and Social Justice Initiative



#### THE PERKINS+WILL EQUITY TOOLKIT









## Getting Started

Equity 101

Social Equity Toolkit

Inclusive Outreach & Engagement

How Can Our Team assist you? Your Perkins+Will Social Equity Change Team Basic definitions and resources

Racial Equity Toolkit Framework and resources (Includes metrics)

Inclusive Outreach & Engagement Framework and resources



### **Annual Goal**

### **2018 Equity Change Team Goal**

Work with historically underserved, underrepresented, and underresourced communities to remove barriers and advance access to opportunity

#### We Also...

- Build momentum within the practice
- Educate about the toolkit
- Raise awareness about social equity

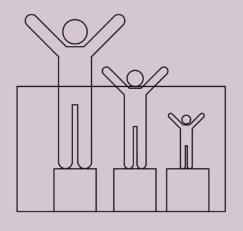




PERKINS+WILL SOCIAL EQUITY TOOLKIT: INITIAL DRAFT | 05-29-2018



### Equity vs Equality



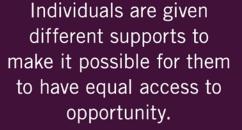
**Treated Equally:** 

Assumption is that

everyone will benefit

from the same supports.







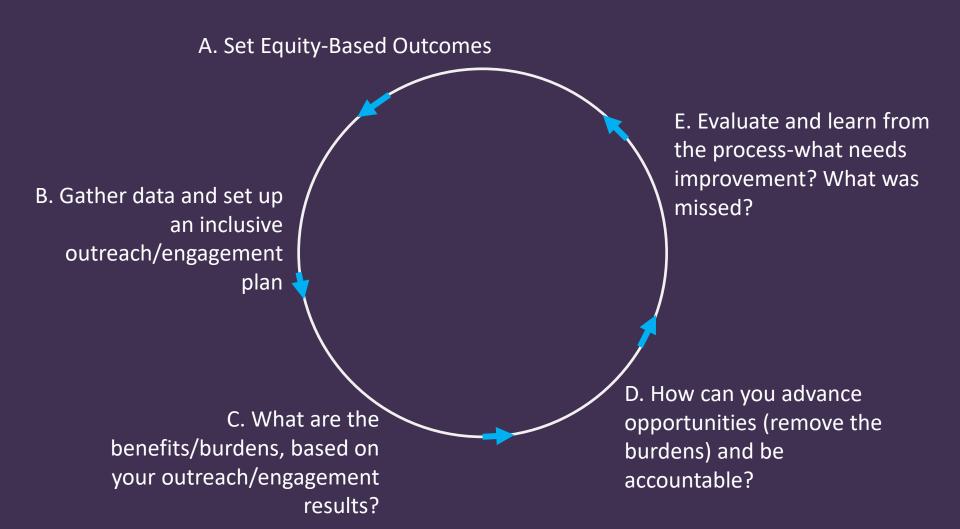
All three individuals can access opportunity without support or accommodations because inequity was addressed











#### INCLUSIVE OUTREACH AND ENGAGEMENT



- A. Identify scope and objectives
- B. Set equity-based outcomes
- C. Highlight period for outreach and engagement
- D. Who are the stakeholders?
- E. Be transparent about where/how stakeholders are included
- F. Select most-appropriate outreach/engagement tools
- G. Evaluate and report back: what/who was missed? Was anyone left out?





# Six Strategies for Effective Inclusive Engagement



Build personal relationships



Develop alternative methods for engagement



Create a welcoming atmosphere



Partner with diverse campus communities



Increase accessibility



Maintain a presence with the respective community

### INCLUSIVE OUTREACH & ENGAGEMENT



Stage	Power Dynamics	Assumptions	Examples	
CULTURAL COMPETENCE		Recognizes individual and cultural difference	Native American Art and Storytelling	
Where people unconsciously	Target community has a role (real power) in education design and application	Develops new approaches	(target population designs process, holds real power)	
hold culture in high esteem, and use this to guide their		"Let's work together to truly empower	Trusted Advocate Model (power sharing)	
lives/work		communities"	Data Walk	
CULTURAL	Power differences are	Seeks advice/consultation	Consult with or hire (one) member of an ethnic community	
PRE-COMPETENCE	acknowledged, with some understanding but reliance on others ("experts")	Identifies what they are NOT capable of doing	Special (one time) Programs	
Where people have acceptance and respect for difference, and continue self-assessment		"Let's just hire an expert"		
		"Teach Me Phase"		
	No acknowledgement of power differences (institutional racism, classism, immigrant or refugee experience, etc.) power is still held by dominant group	Differences ignored "treat everyone the same"	Translated Newsletters	
CULTURAL BLINDNESS		Need/Problem based	Multicultural Festivals	
Where people treat all cultures as if they were the same		"I don't see color, we are all just the same"		
,,		"just give me a checklist"		
CULTURAL INCAPACITY	Education is still designed	Lower expectations	Traditional "Town Hall" model	
Where people show no interest	for privilege group and no accommodation is made t try to include other groups	Maintain stereo-types	The "Bootstrap" Mentality	
in or appreciation of other		"People choose not to be a part of the process"		
cultures		"This is just the way we do it here"		
CULTURAL	Access and power are only given to a privilege group other members are purposely excluded	Forced assimilation	Exclusive Public Meetings	
DESTRUCTIVENESS		Rights and privileges for only dominant group	"English Only" Approach	
Where people actively belittle		"We deserve this"		
other cultures		"This is the ONLY and RIGHT way"		

Adapted from: Cross. T.L., Bazron, B.J., Dennis, K.W., & Isaacs, M.R. (1989). Towards a culturally competent system of care volume 1:A monograph on effective services for minority children who are severely emotionally disturbed. Washington D.C. CASSP Technical Assistance Center, Georgetown University Child Development Center.



Applying the Toolkit

# APPLYING THE TOOLKIT: SUSTAINABLE JUSTICE GUIDELINES

An inclusive planning and design process can support all scales and sectors of the Sustainable Justice Guidelines, helping to overcome design bias.

AIA AAJ SJ - Sustainable Justice Guidelines

#### **COURTS**

Last Updated - 5/1/2015

#### COMMUNITY SCALE

A sustainable relationship between the community and the criminal justice system is one where maintaining present operations into the future consumes acceptable levels of resources and creates results that can be assimilated back into society at large. At the community scale sustainability requires a thoughtful public planning process that develops a holistic, system approach to solutions and results in justice facilities that are purposeful to all stakeholders: justice officials and workers, plaintiffs and defendants, victims, family members, the media, and the broader public. Sustainable principles intend to balance community resources with long-term needs; communities also provide alternatives to incarceration and a continuum of services after incarceration. Key strategies also include in-person appearances essential to many justice system procedures, but information technology can and should be used to reduce travel impacts and improve access to justice system procedures and records except where it might detract from just outcomes or conflict with individual rights.

	PRINCIPLE	GOAL	METRIC	TARGET	RESOURCES / EXAMPLES / LINKS	EVALUATION NOTES
C1	Planning Process	Broad and inclusive stakeholder and community involvement in a comprehensive planning process for justice system needs	Series of community meetings/interaction; Stakeholders include all relevant justice system components and community groups	Community meetings are held to solicit input and changes are made based on feedback received; participation from courts, sheriff, detention/ corrections, parole/ probation, legal advocates, public health, social services, elected officials, community groups	SEED Evaluator: an on-line communication platform that can include multiple stakeholders and diverse community members in the planning process  US GSA Urban Development / Good Neighbor Program: see "Resources" for policy and "eNews" for case studies	
C2	Facility Siting	Locate in a dense, walkable area of central importance	LEED credit SSc2: Development Density and Community Connectivity	Density of surrounding area is over 60,000 sf/acre or site is within 1/2 mile of 10 basic services, etc.		
C3	Transportation Access	Facilitate use of mass transit for public and staff accessibility	LEED credit Sustainable Sites 4.1: Alternative Transportation - Public Transportation Access	Site is within 1/2 mile of rail transit station or 1/4 mile of at least 2 bus stops (from different bus lines)	The Durham County Courthouse in Durham, NC, is located within 2 blocks of 2 bus lines [JFR 2014]	
C4	Co-location	Co-locate with/near: jail, DA, public defender, victim services, probation, parole, public health, mental health,	% of listed services within walking distance	100%	Denver Justice Center - Lindsey- Flanigan Courthouse [AIA Denver & AIA Colorado award 2010]	

#### CASE STUDY: MAJOR HIGHER ED INSTITUTION

Hello,

The selection committee has asked for a few additional topics for your firm to address in the interviews scheduled for May 7. These are in addition to the topics listed in Section 9 of the RFQ.

- 3. How does an institution create spaces that contribute to the well-being of a diverse and inclusive student body, faculty and staff?
  - a. Do we have a bias toward designing "white" places?
    - i. If so, how might the Strategic Framework Plan enable us to address this?

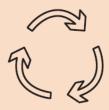
Thank you!



Set equity-based outcomes that can be measured



Craft an outreach and engagement plan around those outcomes



Evaluate the process and report back on findings

### CASE STUDY: MAJOR HIGHER ED INSTITUTION

1. Set Equity- Based Outcomes	2. How Can We Get There?	How Can We Be Accountable?	
Increase representation by diverse audiences at planning engagements	Inclusive outreach and engagement plan	Engagement evaluation forms	
Design guidelines reflect values of communities of color	Inclusive development in drafting of design guidelines	Inclusive forums, frequent project updates to targeted audiences	



**Breakout Session: Setting Equity-Based Outcomes** 

# Your task: Set an Equity-Based Outcome

A specific result you are seeking to achieve that advances equity in the community

# Things to consider

What are the greatest opportunities for creating immediate or near-term change?

What strengths does the project have that is can build on?

What challenges, if met, will help move the project toward equity goals?

## **Examples**

Increase transit and pedestrian mobility options for communities of color

Communities of color are represented in the project's outreach activities

Decrease in environmental risks to underserved and underrepresented communities

# Your task: Project Context for Boyle Heights Civic Plaza

"The plaza is a center of community where neighbors can come together...the developments would take away that vision of the plaza and its culture...We are not in agreement with the destruction of the culture."

"Who is it for?"

### Dupont-Walker, Community Press Metro on Surprising Changes Slated for Mariachi Plaza, **Demand More Outreach**

By Sahra Sulaiman Nov 7, 2014 9 48











Recognize this place? Me, neither. But, according to Metro, it's a rendering of what Mariachi Plaza could look like a few short years from now. (Source: Metro)

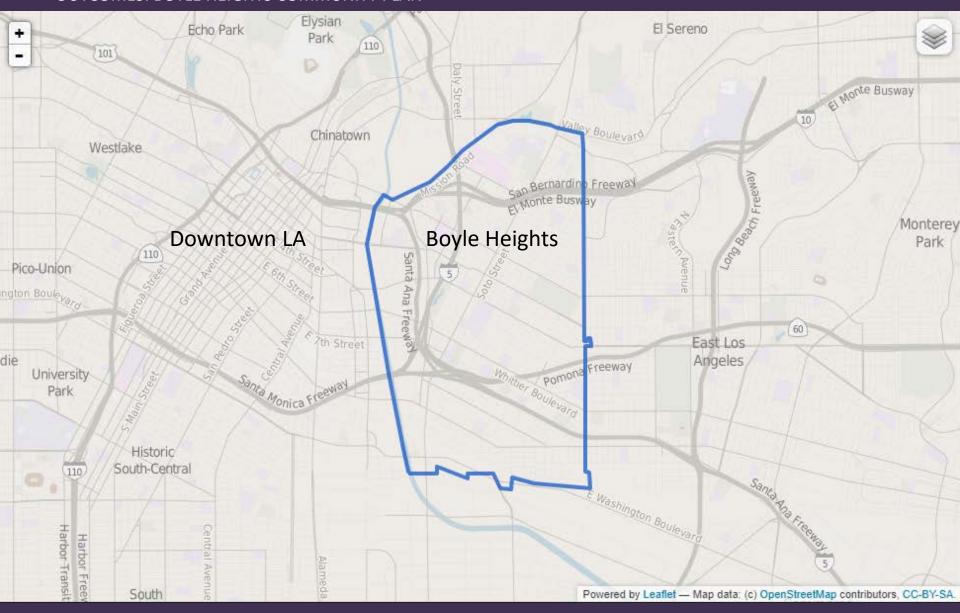
ow can we ensure stakeholder input has value and is incorporated into planning? And, in so doing, help the community feel comfortable in trusting Metro to make sure that happens?

The queries, posed by Metro Board Member Jacqueline Dupont-Walker to Metro CEO Art Leahy during Tuesday's Planning Committee meeting were in response to Boyle Heights residents' complaints that Metro had failed to seek adequate community input on a potential development at Mariachi Plaza that would fundamentally transform the area.

She was right to ask.

Despite promises made in 2012 that, "prior to seeking Metro Board approval [for projects at Mariachi Plaza and other area sites], staff will be conducting a meeting to update the community regarding th[ese] development site[s]," no notice seems to have been given — either to the community or the advisory committee for the Eastside Access project — about Tuesday's motion to allow

BREAKOUT EXERCISE:
SETTING EQUITY-BASED
OUTCOMES: BOYLE HEIGHTS COMMUNITY PLAN



Based on this information, what outcome would you like to set with a civic project in this community?

Consider: how might your outcomes shape your inclusive outreach and engagement plan?



Wrap-up

#### **TAKEAWAYS**

When we aren't including, we are unintentionally excluding

How are we being accountable, as a practice and in our work?

Work with racial equity and social justice leaders—don't try to reinvent the wheel

Be transparent about scope, and extent of data available

We are reminding people that engagement needs to be engaging, and that the messenger is just as important as the message

We are not accepting "but we've always done it this way."

If we are doing outreach and engagement well, it feels like we are not doing things to communities but for and with communities

Ultimately, this effort is about creating a new baseline in both our communities and our profession in terms of prioritizing issues of equity within the sustainable design effort