



## Global Architecture Billings Index: Q1 2021 Charts

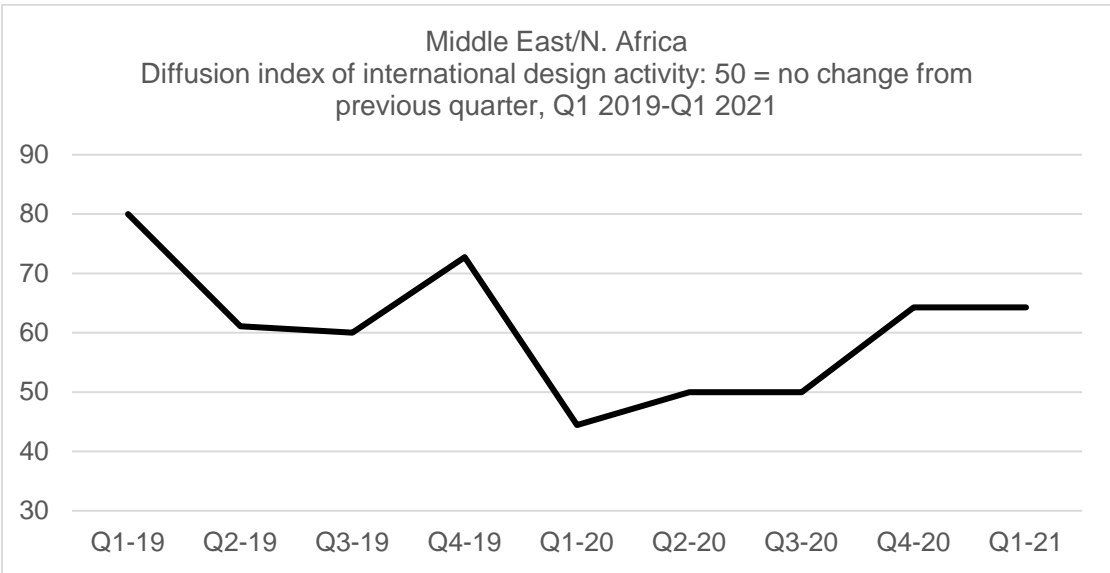
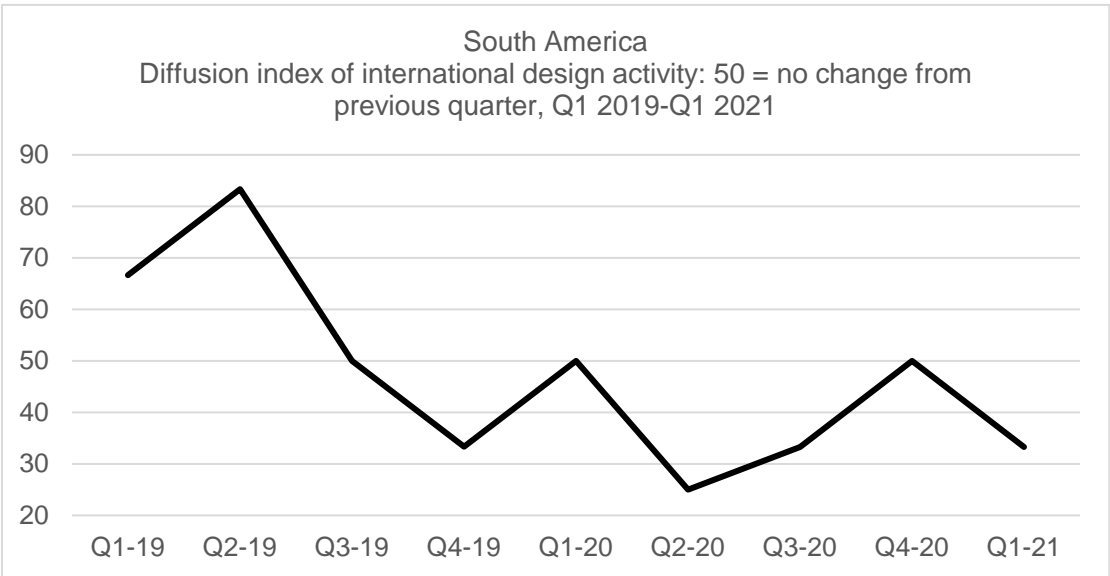
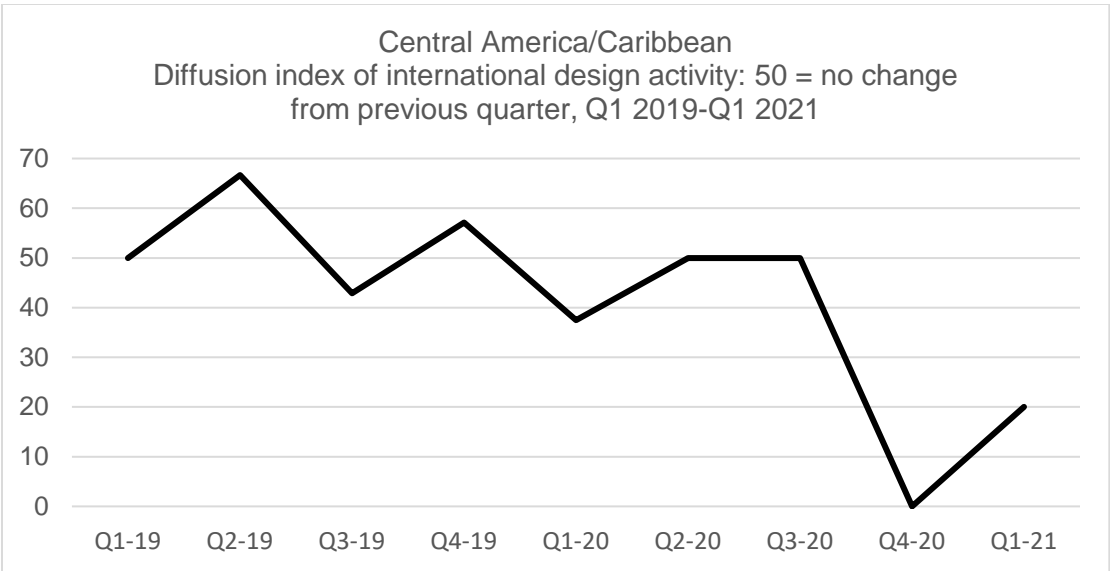
These charts and tables supplement the GABI Q1 2021 report. Any comments or suggestions should be sent to [economics@aia.org](mailto:economics@aia.org).

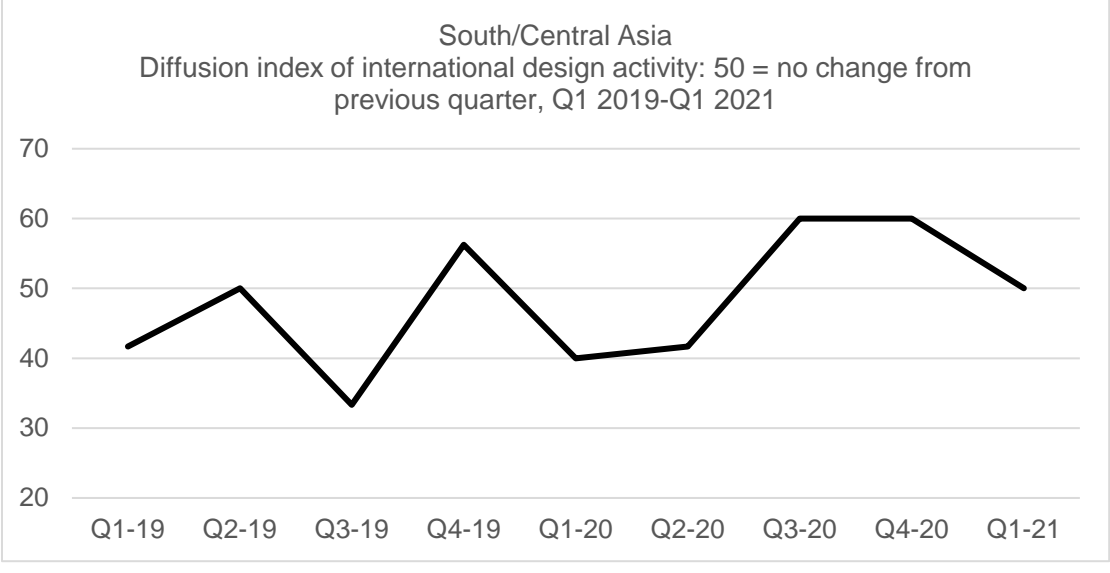
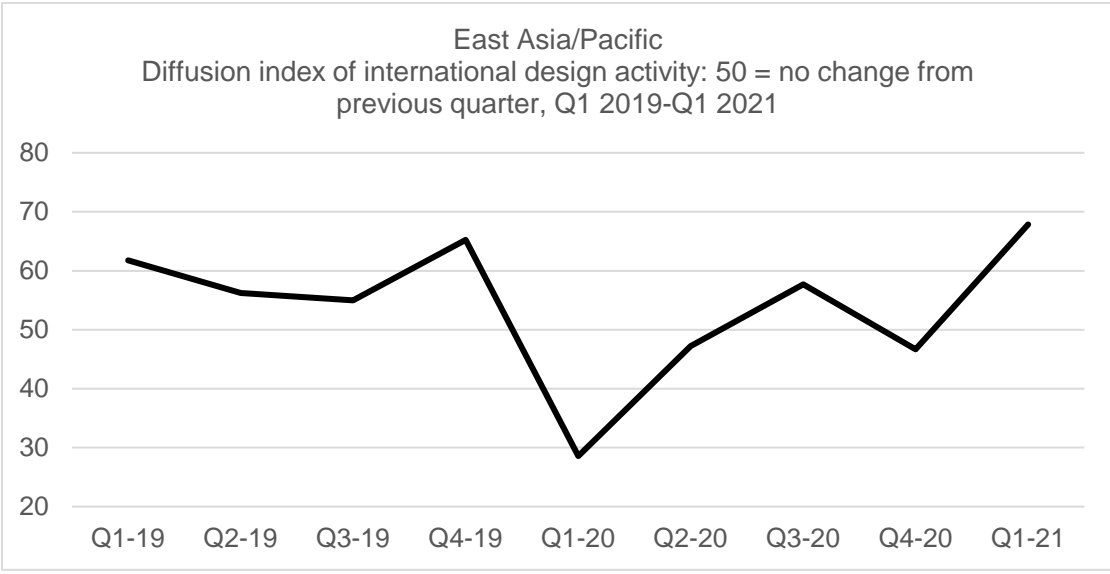
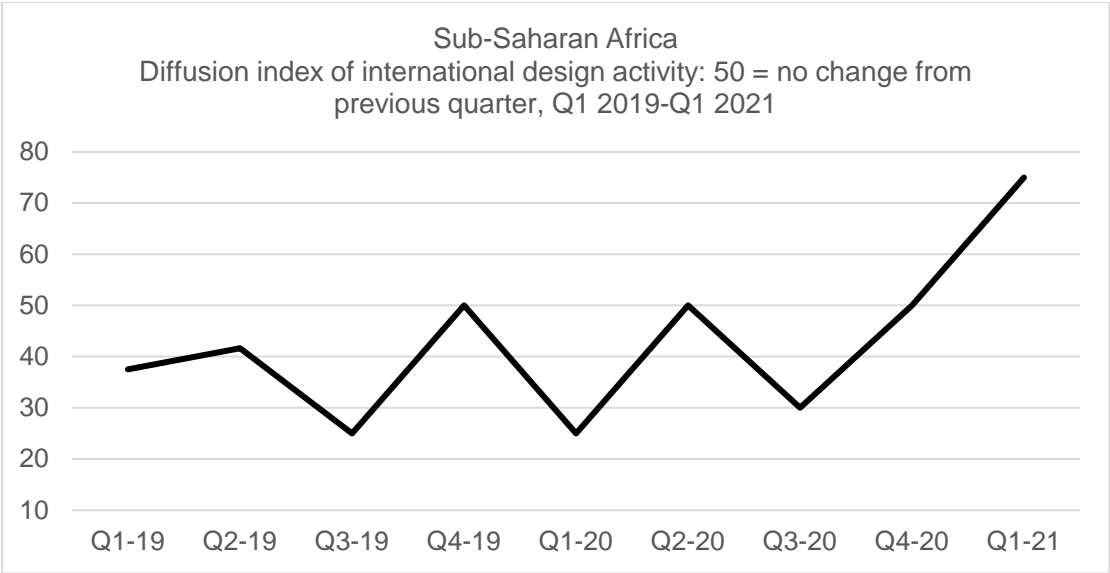
Diffusion index of international design activity: 50 = no change from previous quarter, Q1 2019–Q1 2021



### Summary of business trends at architecture firms by country or region

There were 52 responses to the GABI Q1-2021 survey (7 for Canada; 5 for China; 3 for Mexico; 4 for India; 7 for US; 3 for South America; 4 for Sub-Saharan Africa, 7 for Middle East/N. Africa; 9 for East Asia/Pacific (excluding China); 3 from other areas). Comparisons with prior quarterly surveys are not adjusted for seasonal fluctuation.







## Billings

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	14%	57%	29%
U.S.	29%	57%	14%
Mexico	0%	33%	67%
South America	0%	67%	33%
Middle East/N. Africa	57%	14%	29%
Sub-Saharan Africa	50%	50%	0%
East Asia/Pacific (exc. China)	56%	44%	0%
China	20%	60%	20%
India	0%	100%	0%

## Project inquiries

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	29%	43%	29%
U.S.	71%	14%	14%
Mexico	0%	33%	67%
South America	33%	67%	0%
Middle East/N. Africa	29%	43%	29%
Sub-Saharan Africa	25%	50%	25%
East Asia/Pacific (exc. China)	33%	56%	11%
China	60%	40%	0%
India	50%	50%	0%

## New projects

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased</b>
Canada	43%	14%	43%
U.S.	29%	57%	14%
Mexico	0%	0%	100%
South America	33%	67%	0%
Middle East/N. Africa	43%	29%	29%
Sub-Saharan Africa	25%	50%	25%
East Asia/Pacific (exc. China)	44%	56%	0%
China	40%	20%	40%
India	0%	75%	25%

## Backlogs

<i>Percent of responses</i>	<b>Increased</b>	<b>Same</b>	<b>Decreased 5 to 9%</b>	<b>Decreased 10 to 24%</b>	<b>Decreased 25% or more</b>
Canada	43%	29%	14%	0%	14%
U.S.	57%	29%	14%	0%	0%
Mexico	0%	33%	0%	33%	33%
South America	67%	33%	0%	0%	0%
Middle East/N. Africa	43%	14%	14%	29%	0%
Sub-Saharan Africa	0%	50%	50%	0%	0%
East Asia/Pacific (exc. China)	33%	67%	0%	0%	0%
China	20%	40%	20%	0%	20%
India	0%	75%	25%	0%	0%

## Billings index per quarter

	<b>Q1 19</b>	<b>Q2 19</b>	<b>Q3 19</b>	<b>Q4 19</b>	<b>Q1 20</b>	<b>Q2 20</b>	<b>Q3 20</b>	<b>Q4 20</b>	<b>Q1 21</b>
Canada	50.0	33.3	78.6	91.7	33.3	33.3	28.6	50.0	42.9
U.S.	87.5	76.9	64.3	75.0	66.7	35.0	31.8	44.4	57.1
Mexico			50.0	50.0		60.0	66.7	0.0	16.7
South America	66.7	83.3	50.0	33.3	50.0	25.0	33.3	50.0	33.3
Middle East/N. Africa	80.0	61.1	60.0	72.7	44.4	50.0	50.0	64.3	64.3
Sub-Saharan Africa	37.5	41.7	25.0	50.0	25.0	50.0	30.0	50.0	75.0
East Asia/Pacific (exc. China)	60.0	50.0	57.7	62.5	31.3	45.5	62.5	44.4	77.8
China	64.3	66.7	50.0	71.4	25.0	50.0	50.0	50.0	50.0
India	37.5	50.0	40.0	66.7	37.5	40.0	66.7	75.0	50.0